

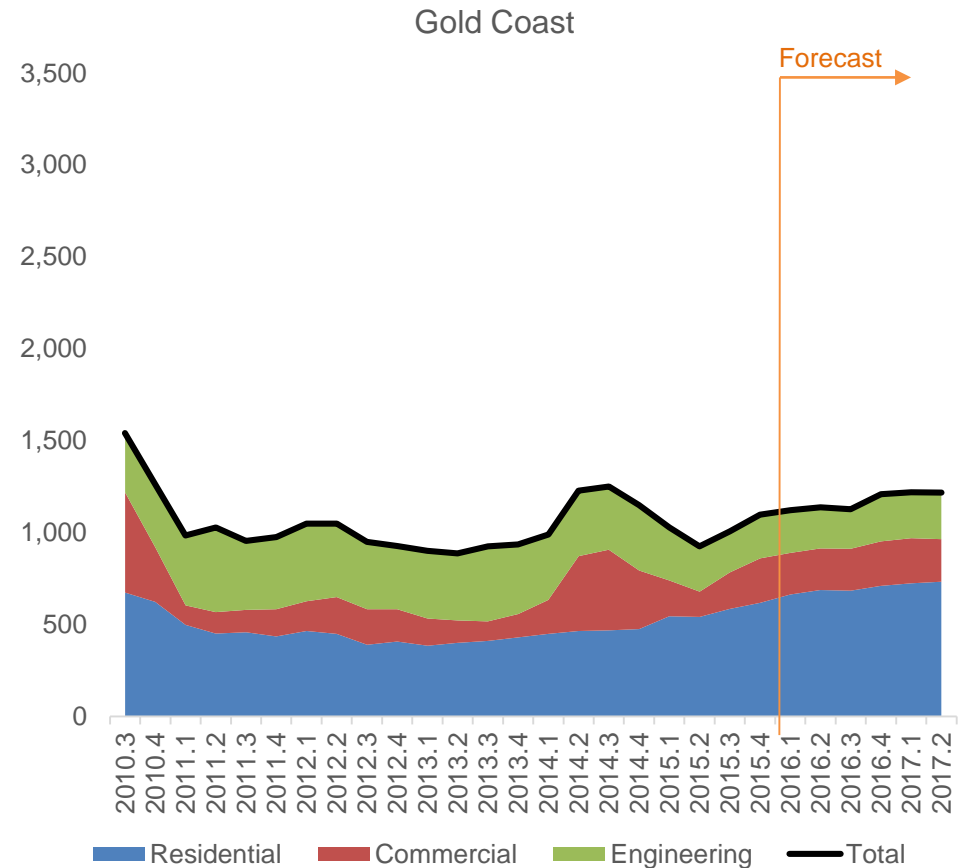
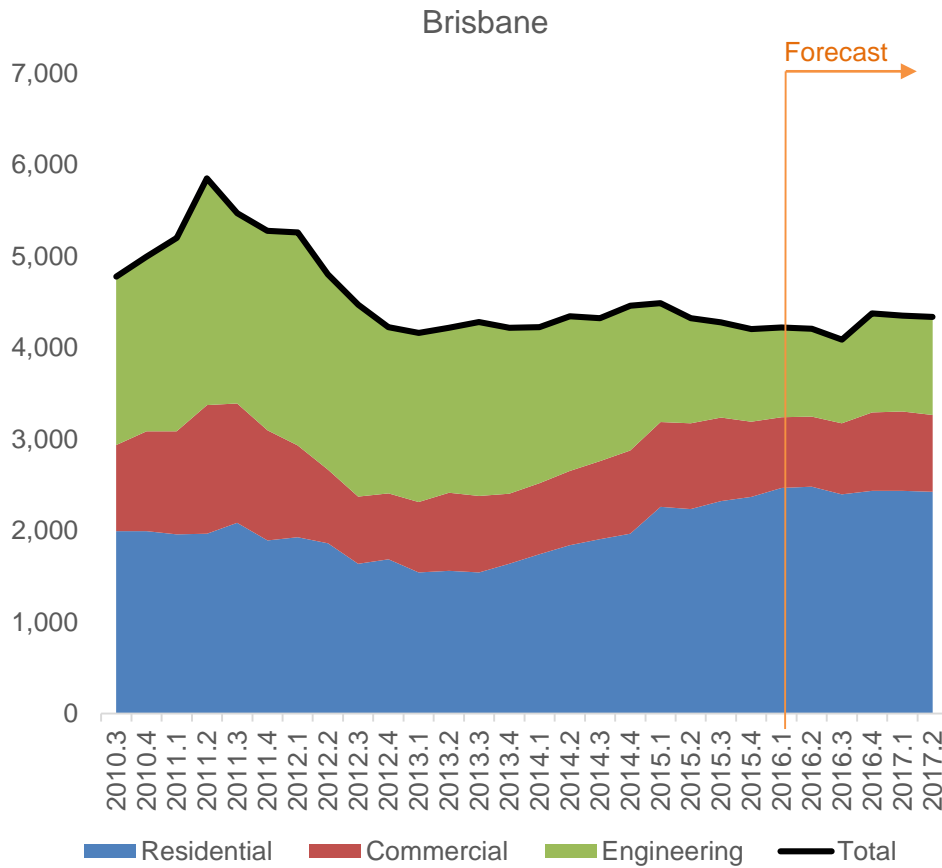
# The World As We See It

## Brisbane & Gold Coast

# Industry Analysis

## Activity to stabilise in Brisbane and increase on the Gold Coast 2016-17

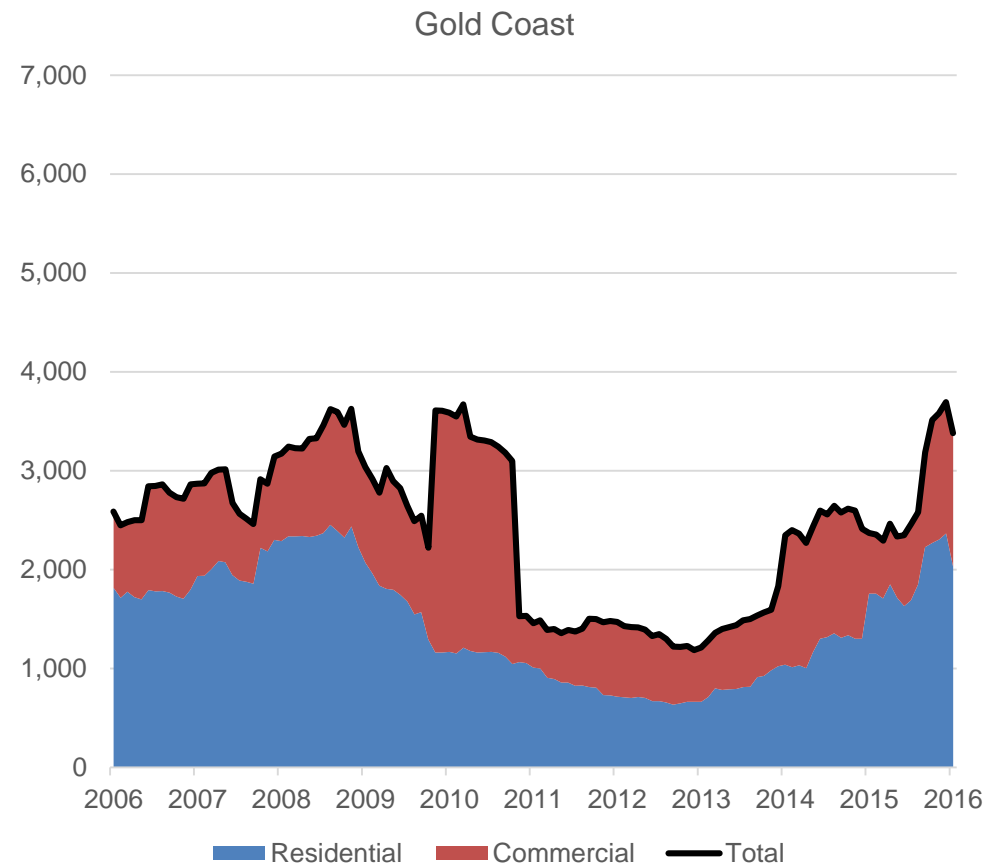
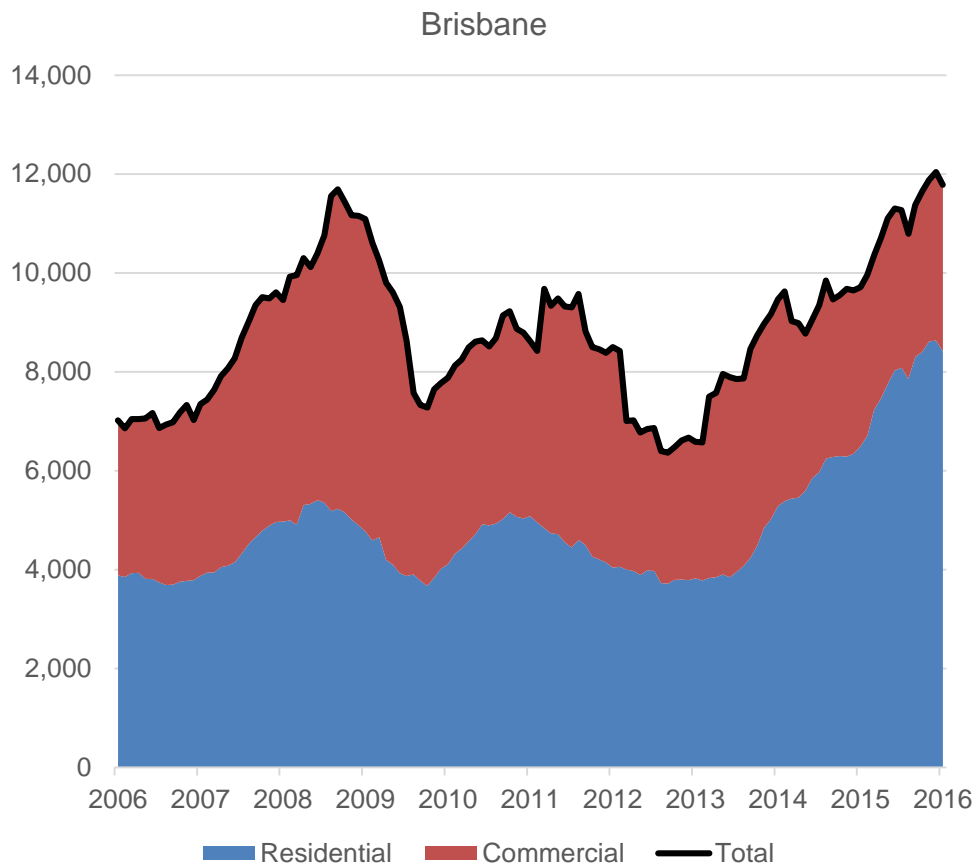
Total Construction Work Done, \$m, Qtrly



Source: NIEIR

## Building Approvals On The Rise Since 2013

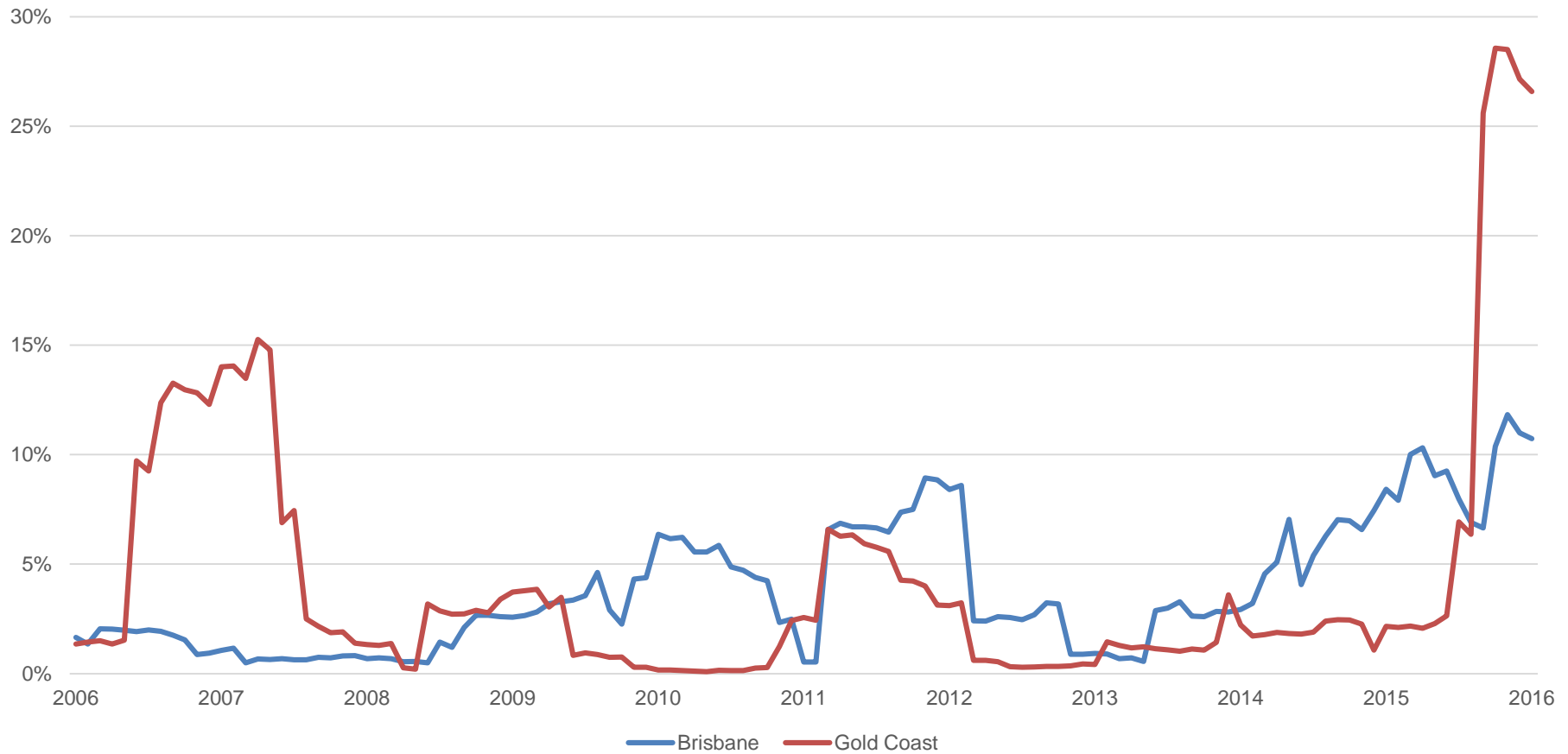
Value of Building Approvals, \$m, MAT



Source: ABS

## Increasing Share Of Accommodation Approvals

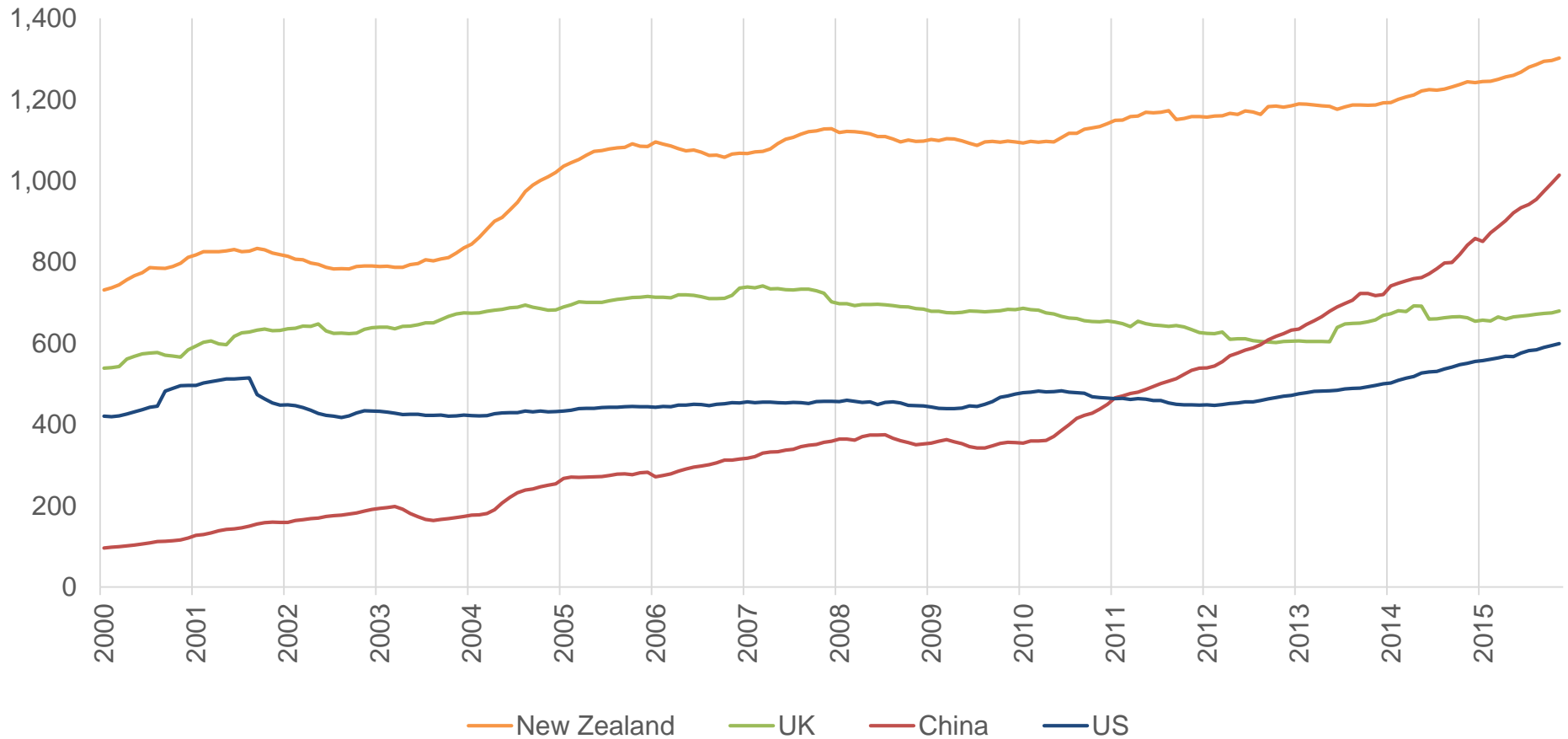
Accommodation Approvals as a Proportion of Commercial Approvals, Brisbane and Gold Coast



Source: ABS

## China Is Coming

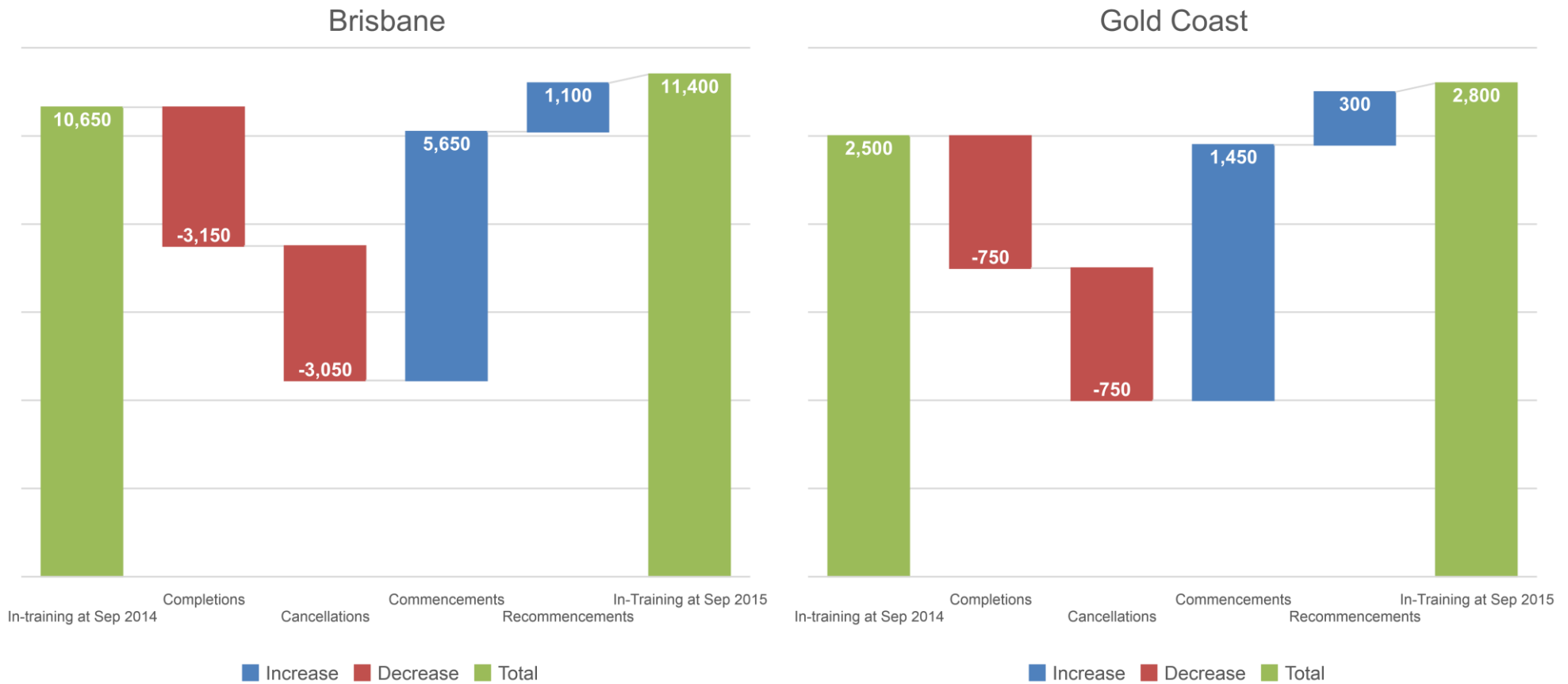
Short Term Visitors to Australia, '000s, MAT



Source: ABS

# Apprentices and Trainees Analysis

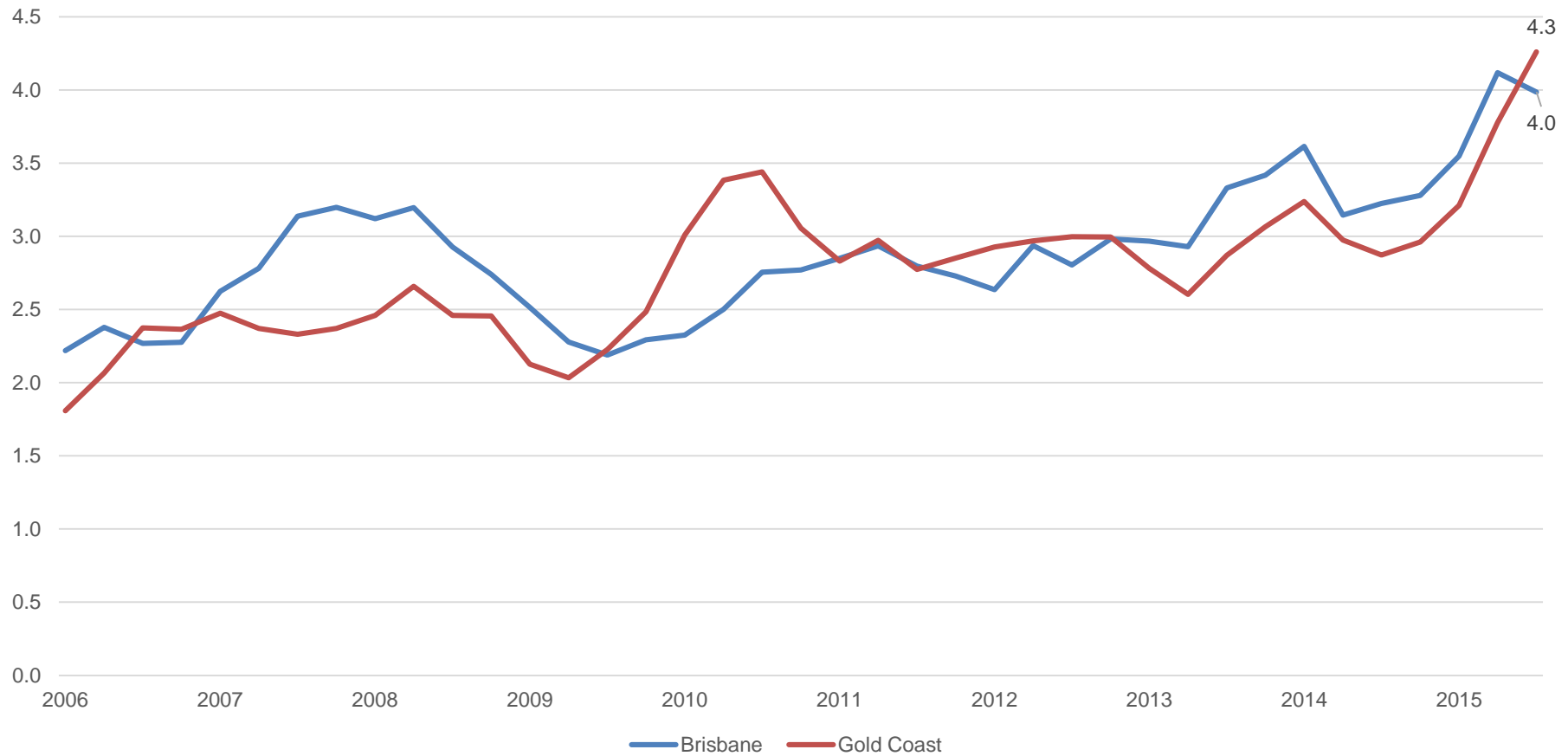
## Net Increase In Number Of Construction Apprentices In-Training, Brisbane and Gold Coast





## Industry's Appetite For Apprentices Is Growing

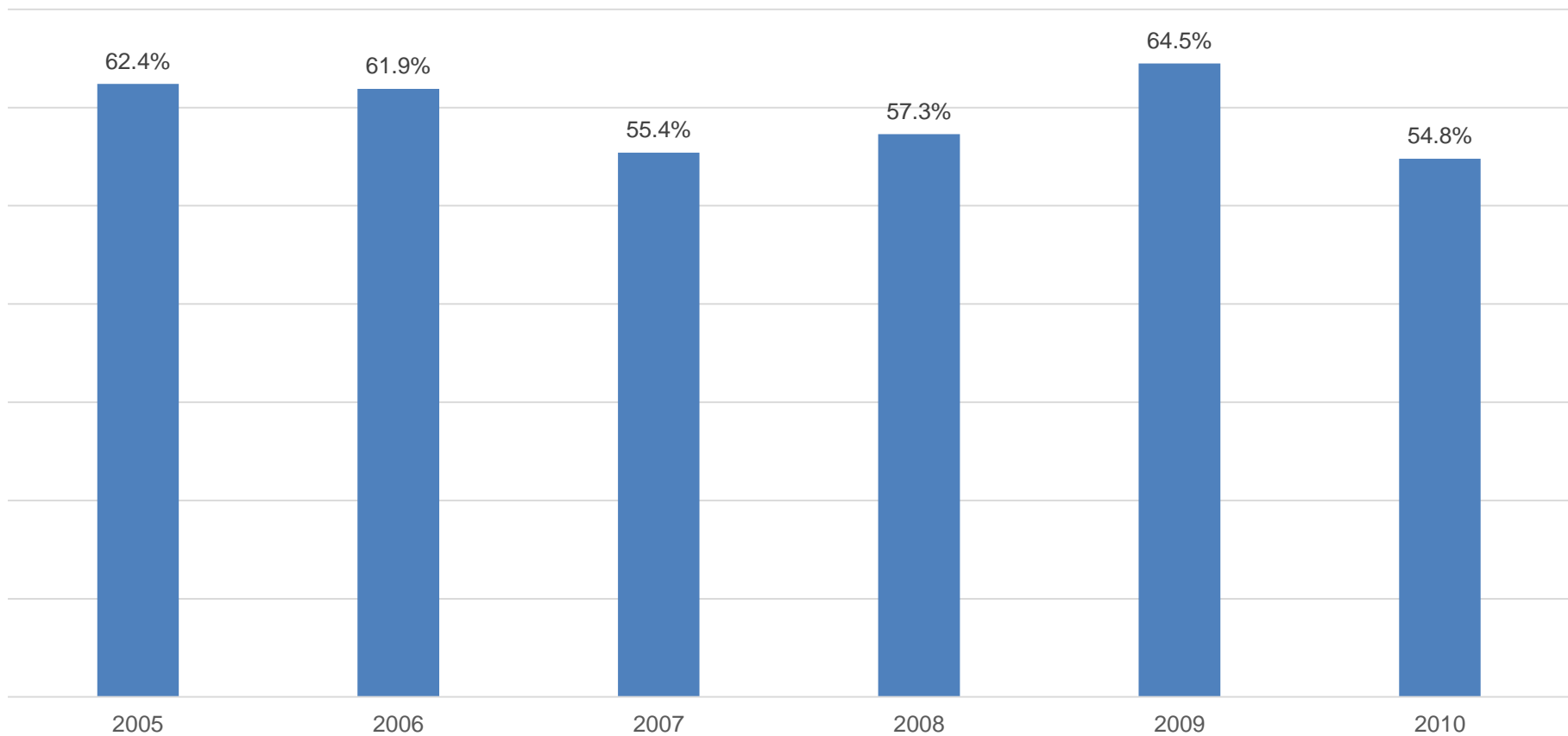
Construction apprentice commencements, per 100 construction workers, Brisbane and Gold Coast



Source: NCVER, ABS, CSQ

## Completion Rates For Construction Apprentices Are Declining

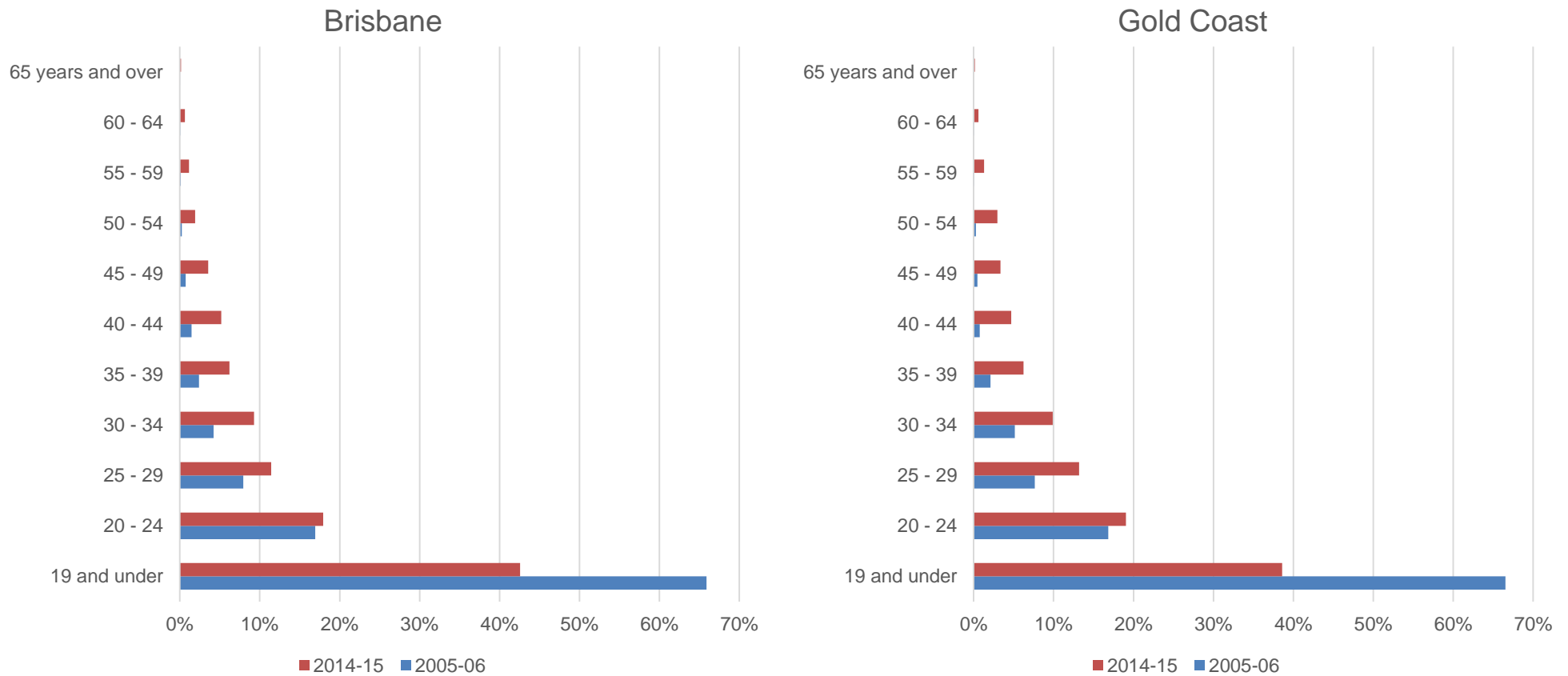
Individual completion rates construction trades, 2005-2010, Queensland



Source: NCVER

## Construction Apprentices Are Starting Later In Life

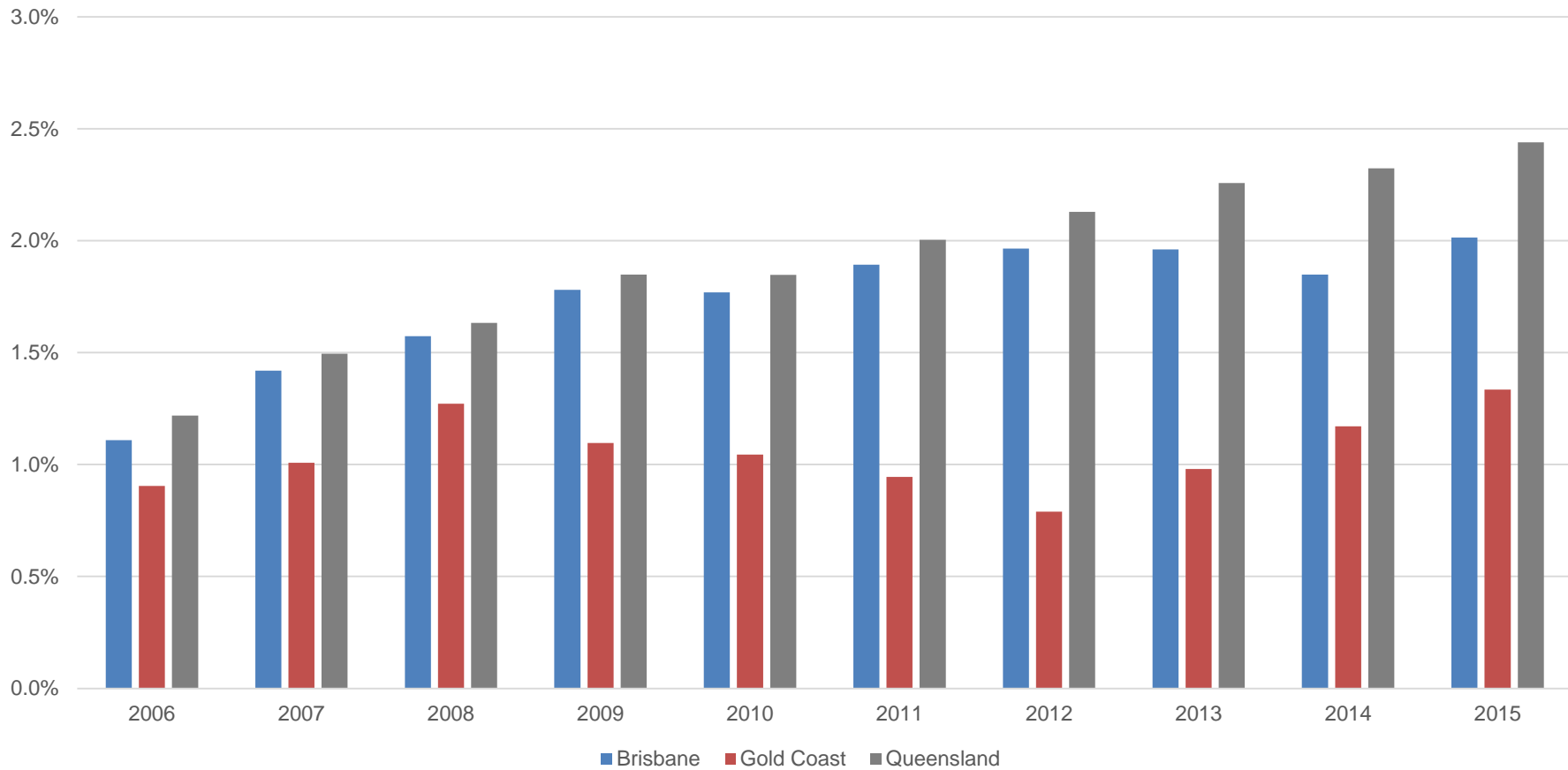
Construction apprentice commencements by Age



Source: NCVER, CSQ

## Poor Female Participation In Construction Trade Apprenticeships

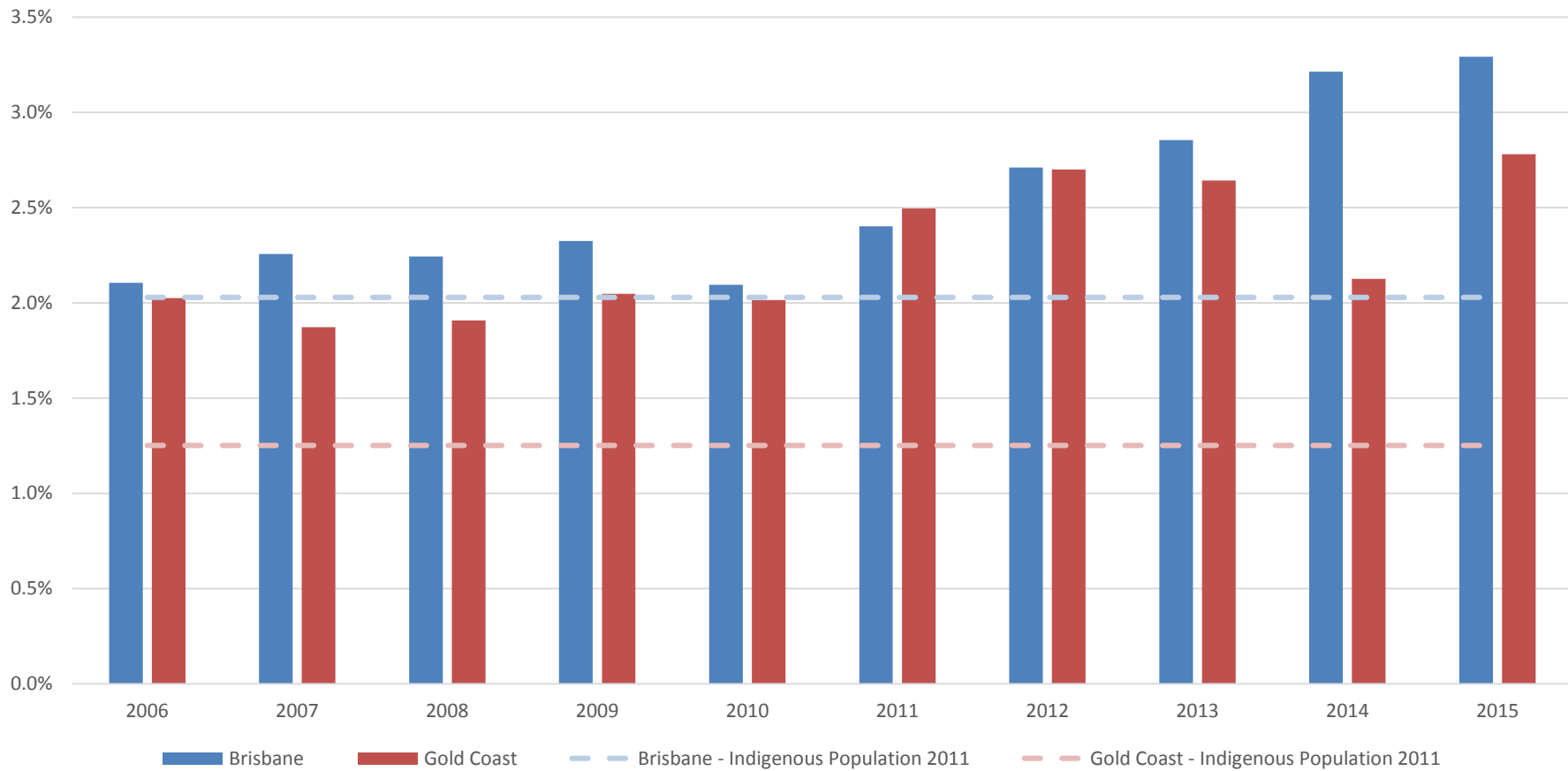
Female participation in construction trade apprenticeship qualifications, Brisbane, Gold Coast and Queensland



Source: NCVER, CSQ

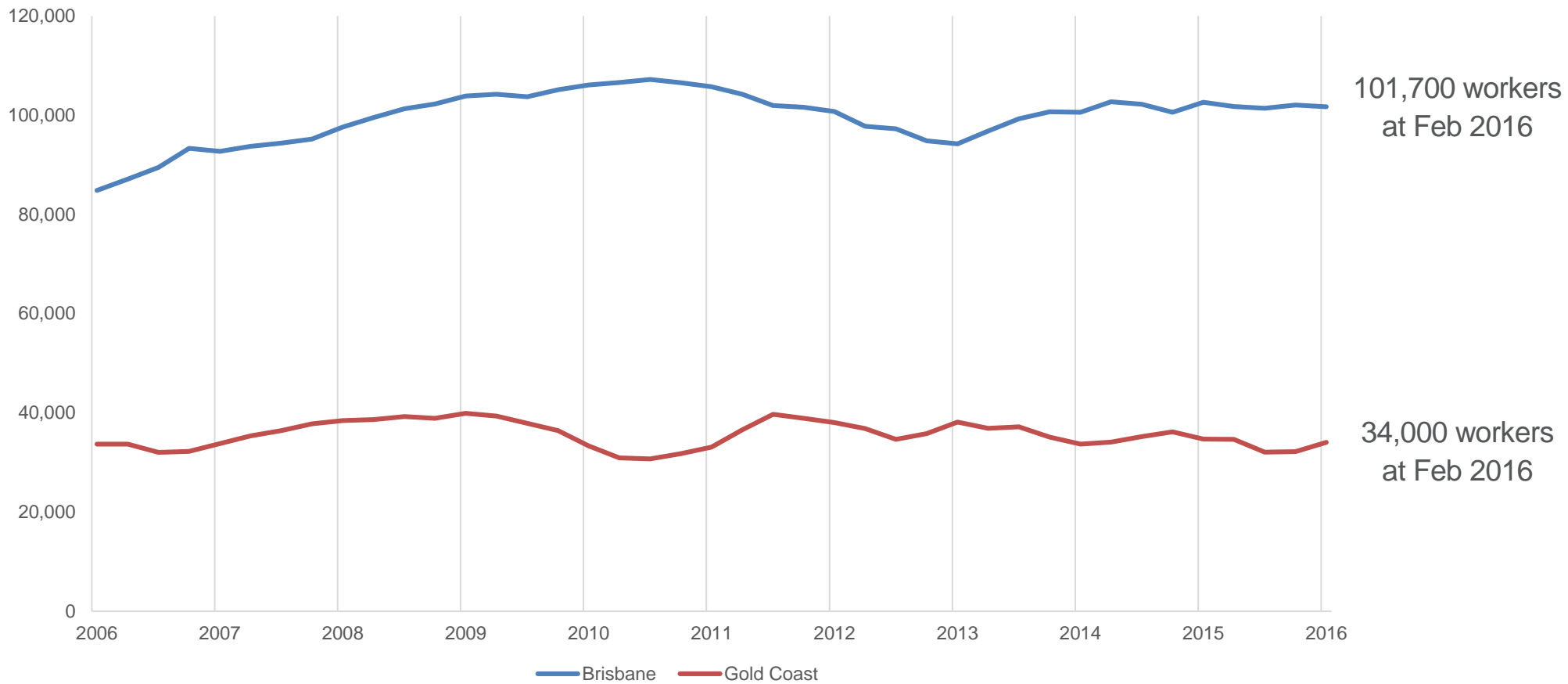
## Indigenous Participation Above Resident Proportion

Indigenous participation in construction trade apprenticeship qualifications, Brisbane and Gold Coast



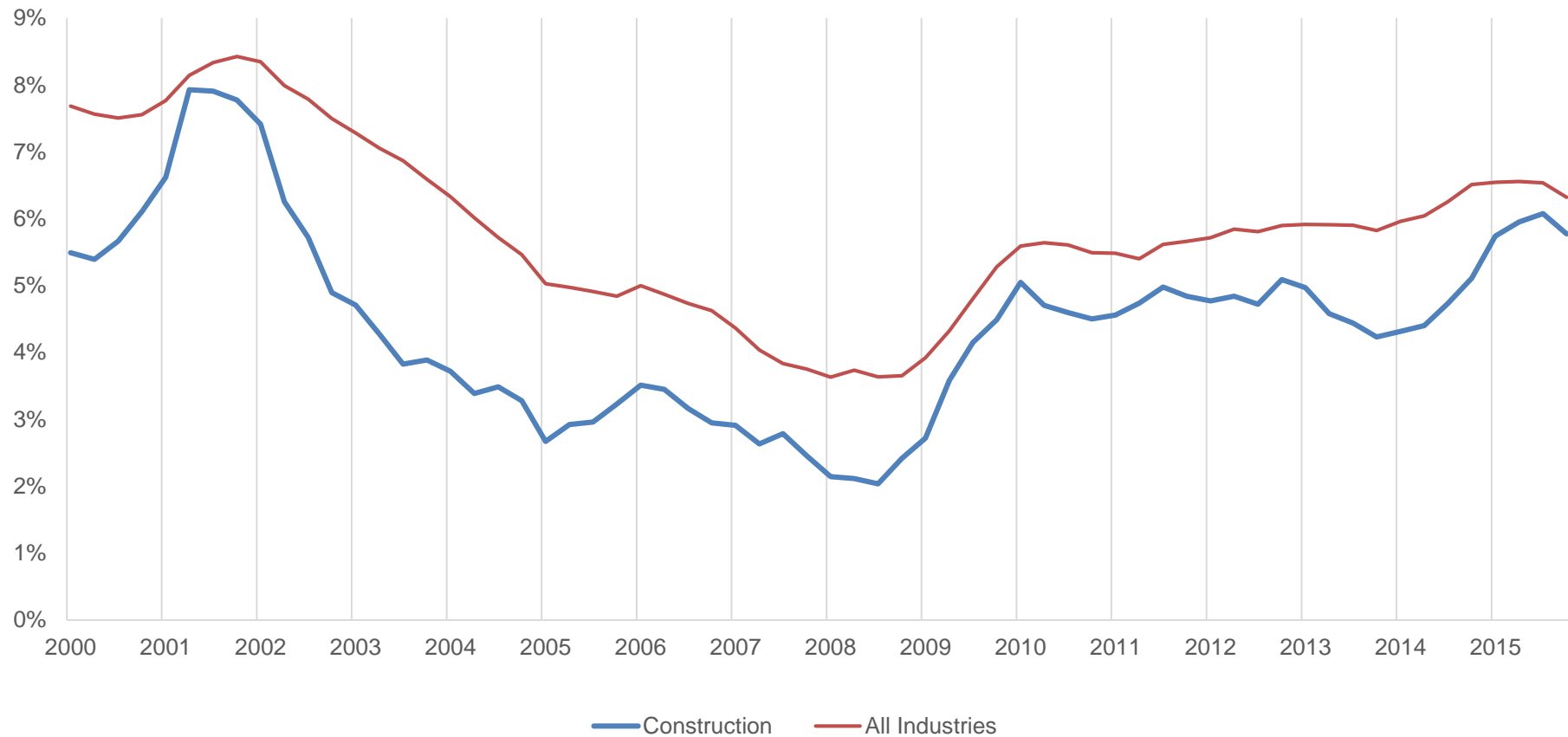
# Workforce Analysis

## Construction Industry Workforce Is Shrinking



## Construction Industry Unemployment

Construction industry unemployment rate, Queensland

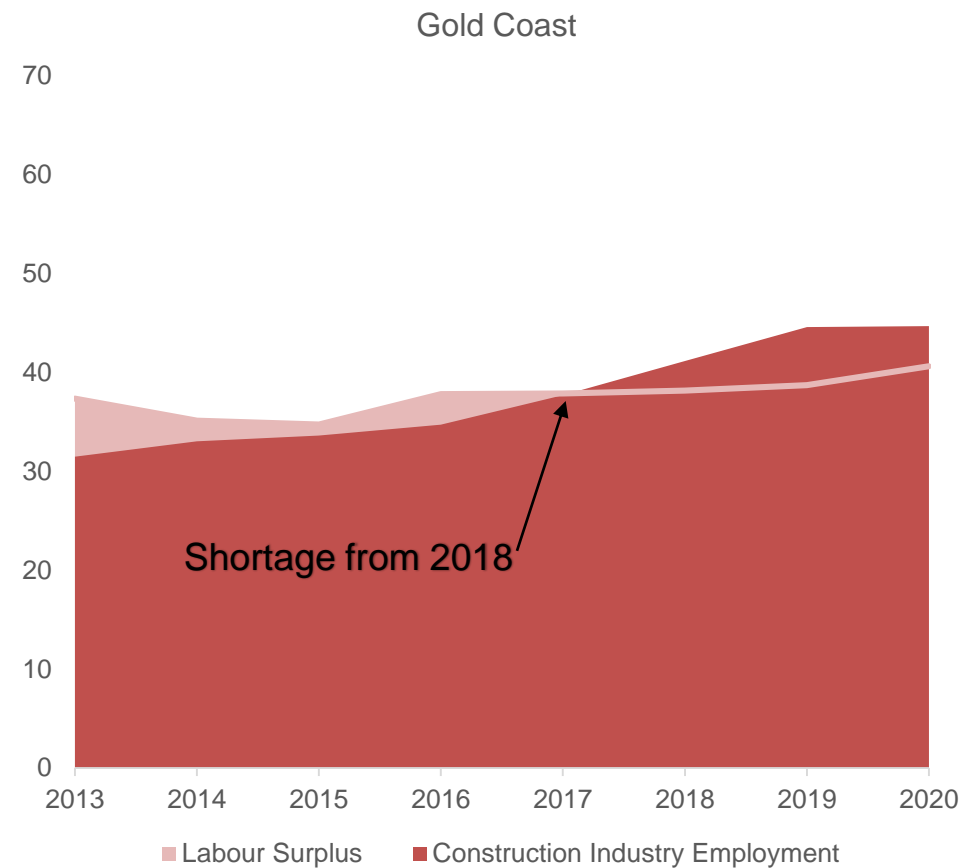
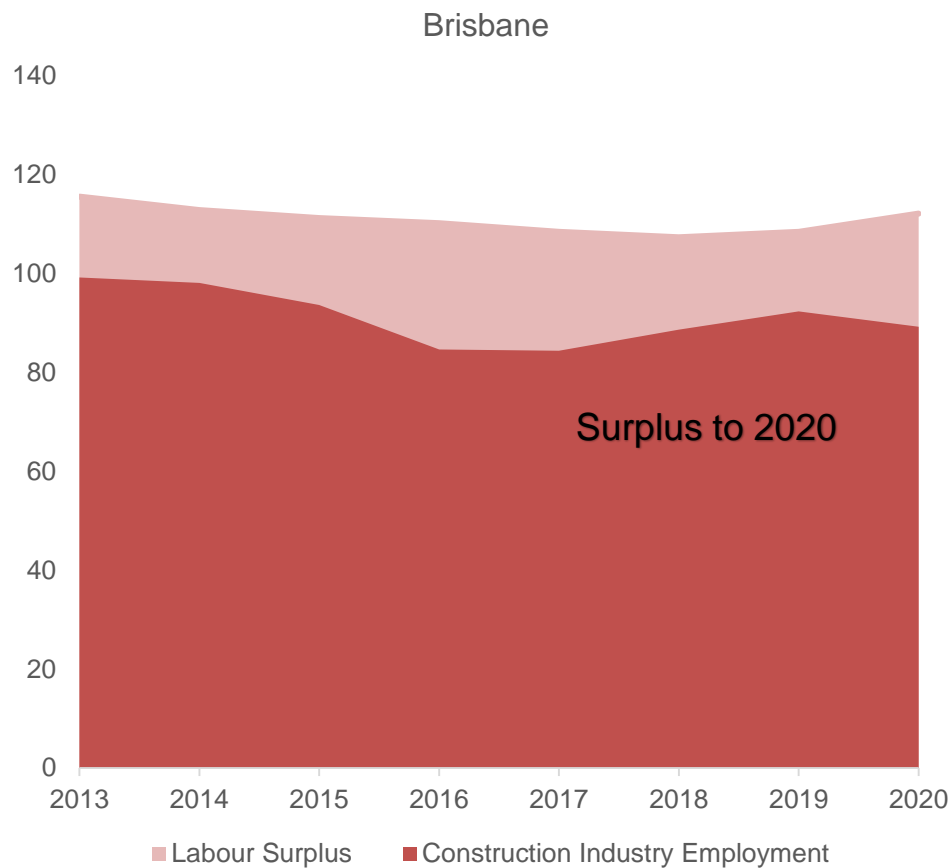


Source: ABS, CSQ



## Gold Coast Construction Employment Moving to Shortage from 2018

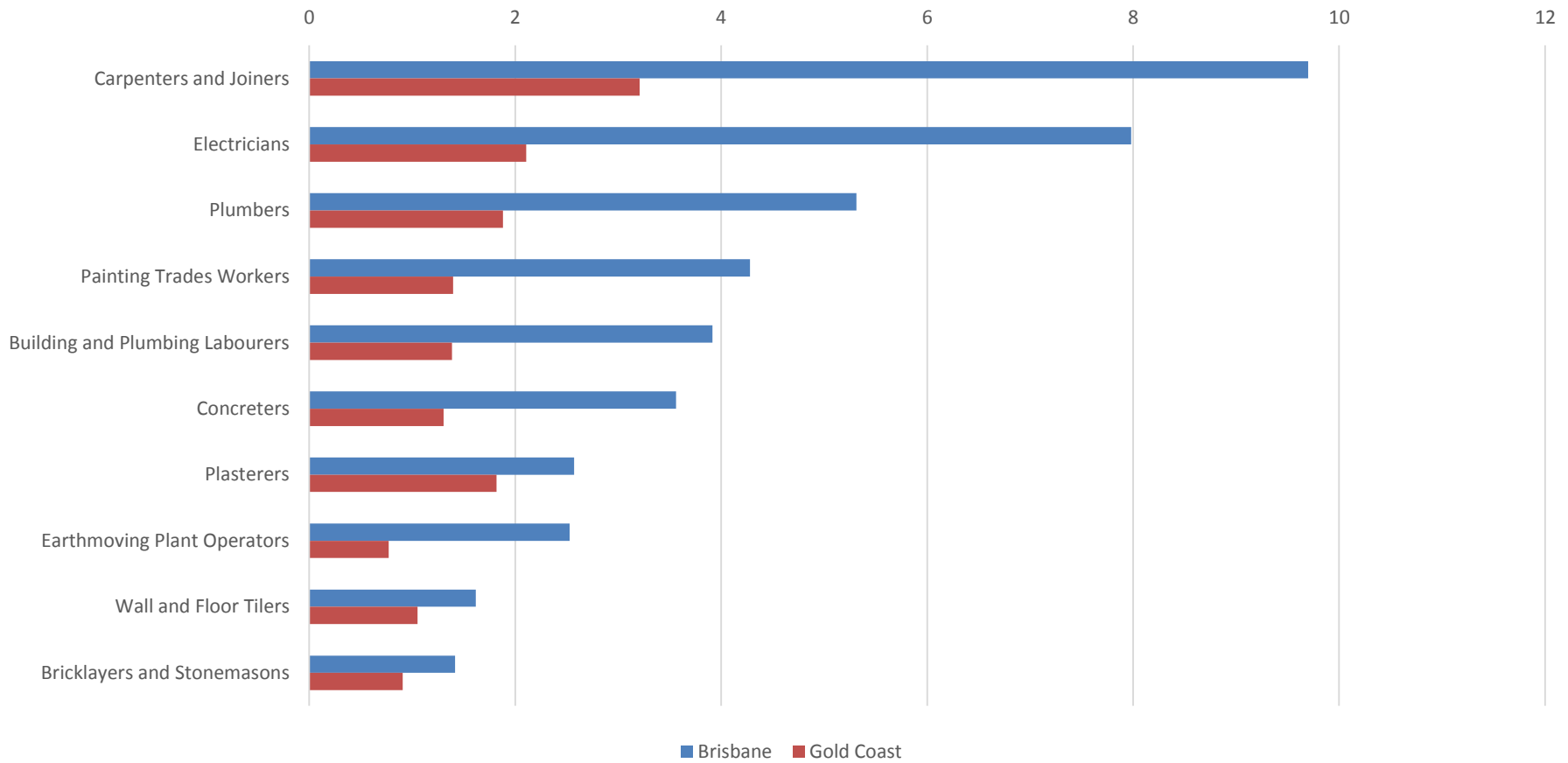
Construction Labour Force, '000s



Source: NIEIR

## Top 10 Occupations

Construction Employment, Most Common Occupations, Brisbane and Gold Coast, '000s



## 2016-17 Outlook

- Industry activity to increase on the Gold Coast and stabilise in Brisbane
- Increasing tourism construction activity
- Workforce to stop shrinking
- Healthy rate of apprentice intake
- Poor apprentice completion rates statewide need attention



# Thank You