

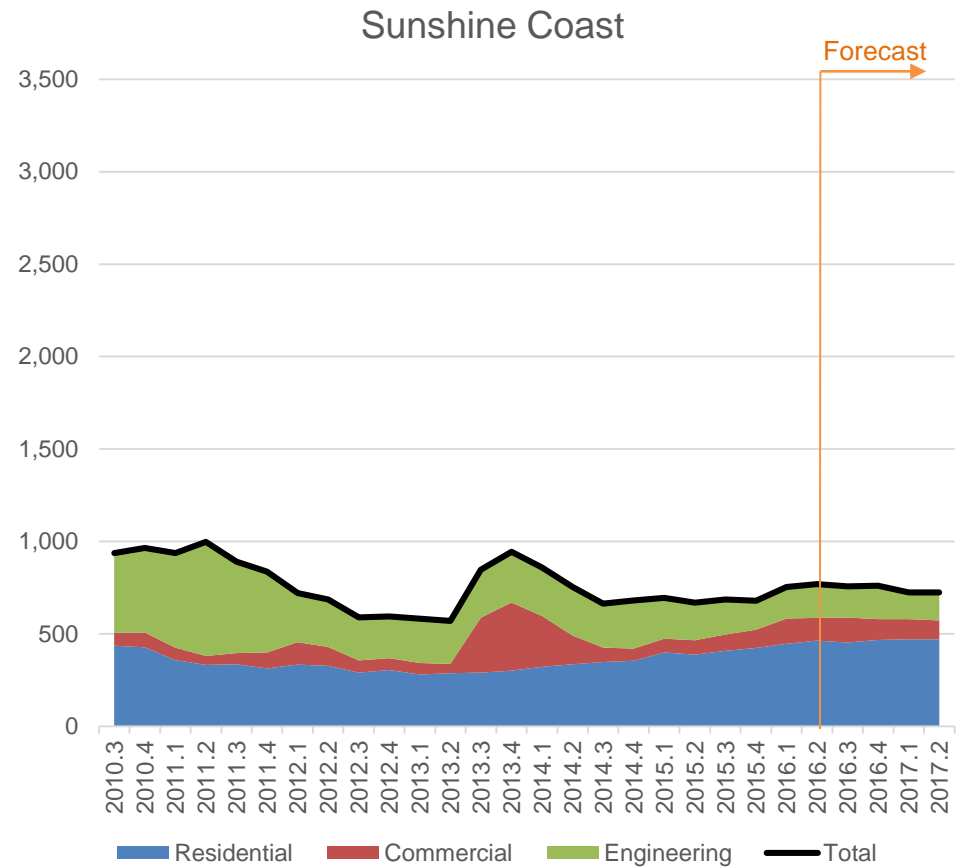
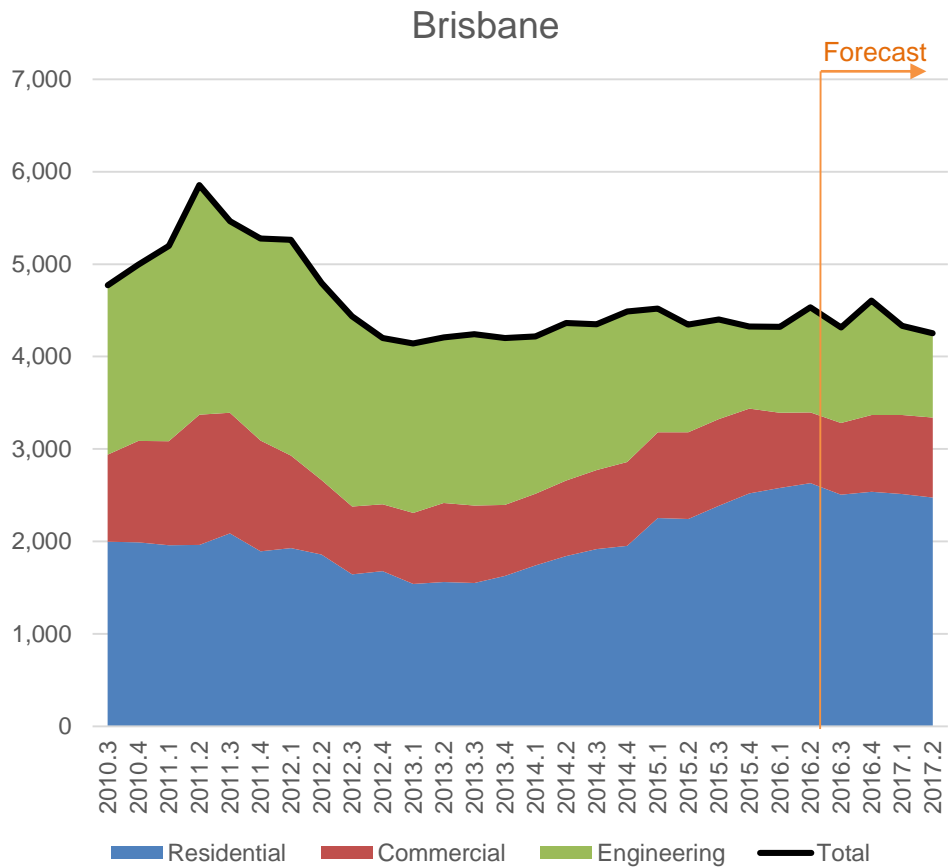
# The World As We See It

## Brisbane & Sunshine Coast

# Industry Analysis

## Activity To Fall Slightly For Both Brisbane and Sunshine Coast in 2016-17

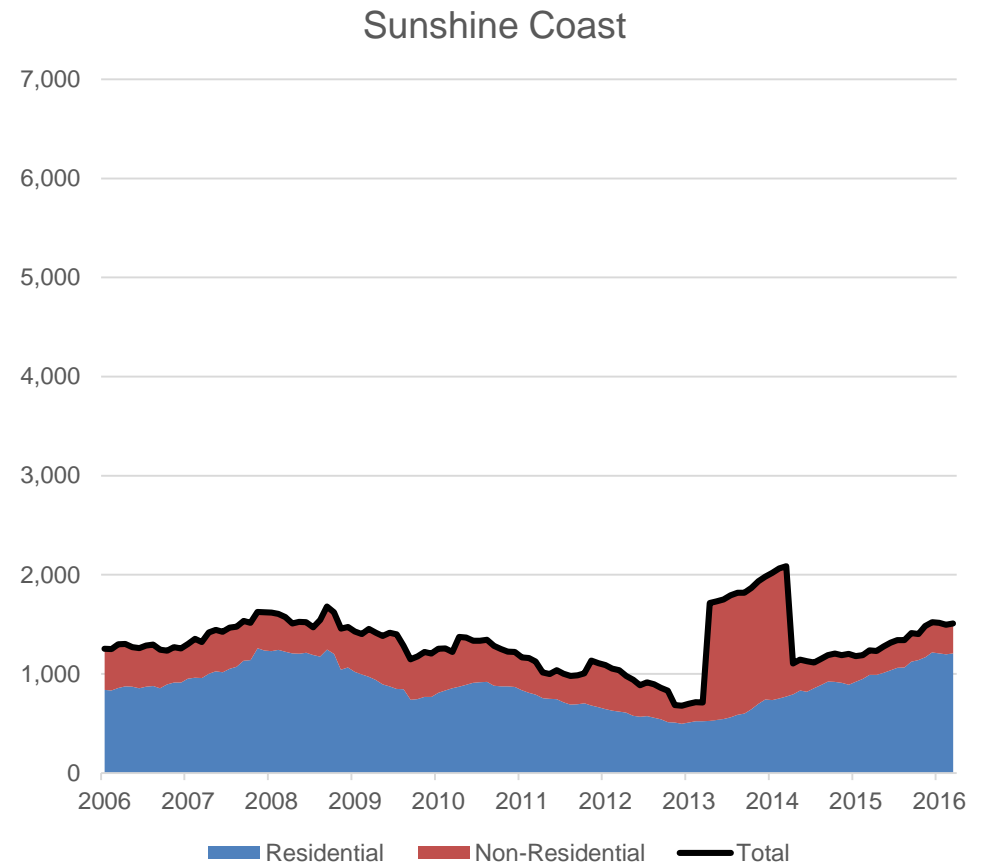
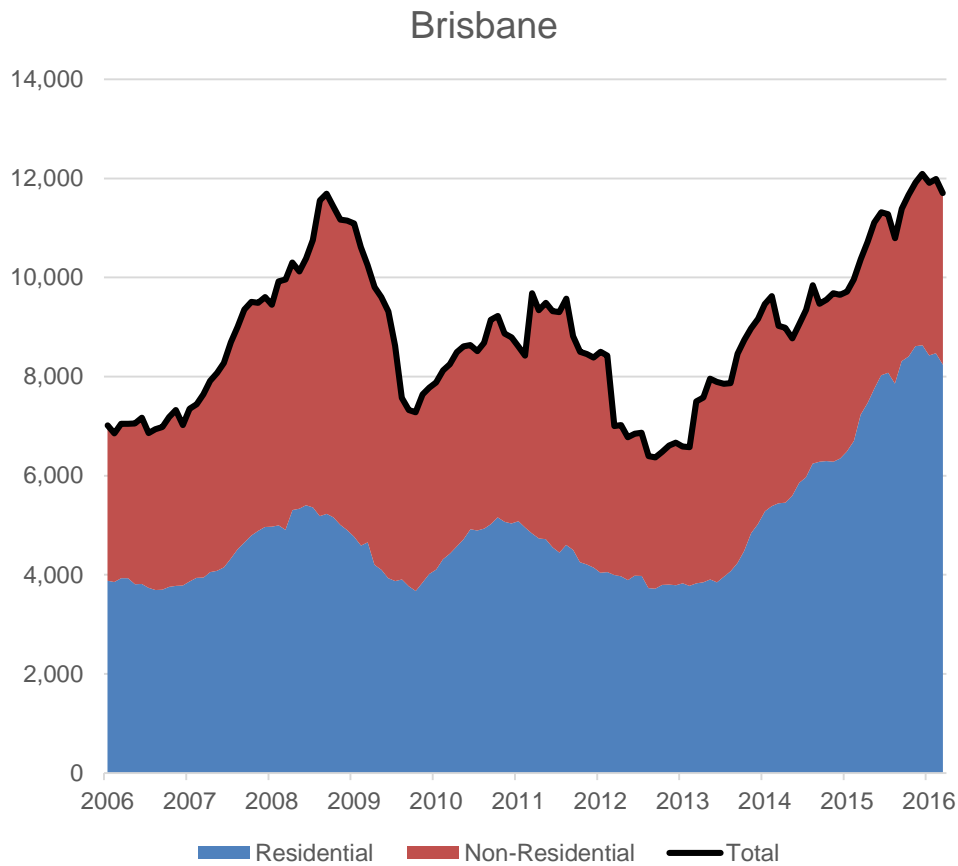
Total Construction Work Done, \$m, Qtrly



Source: NIEIR

## Building Approvals On The Rise Since 2013

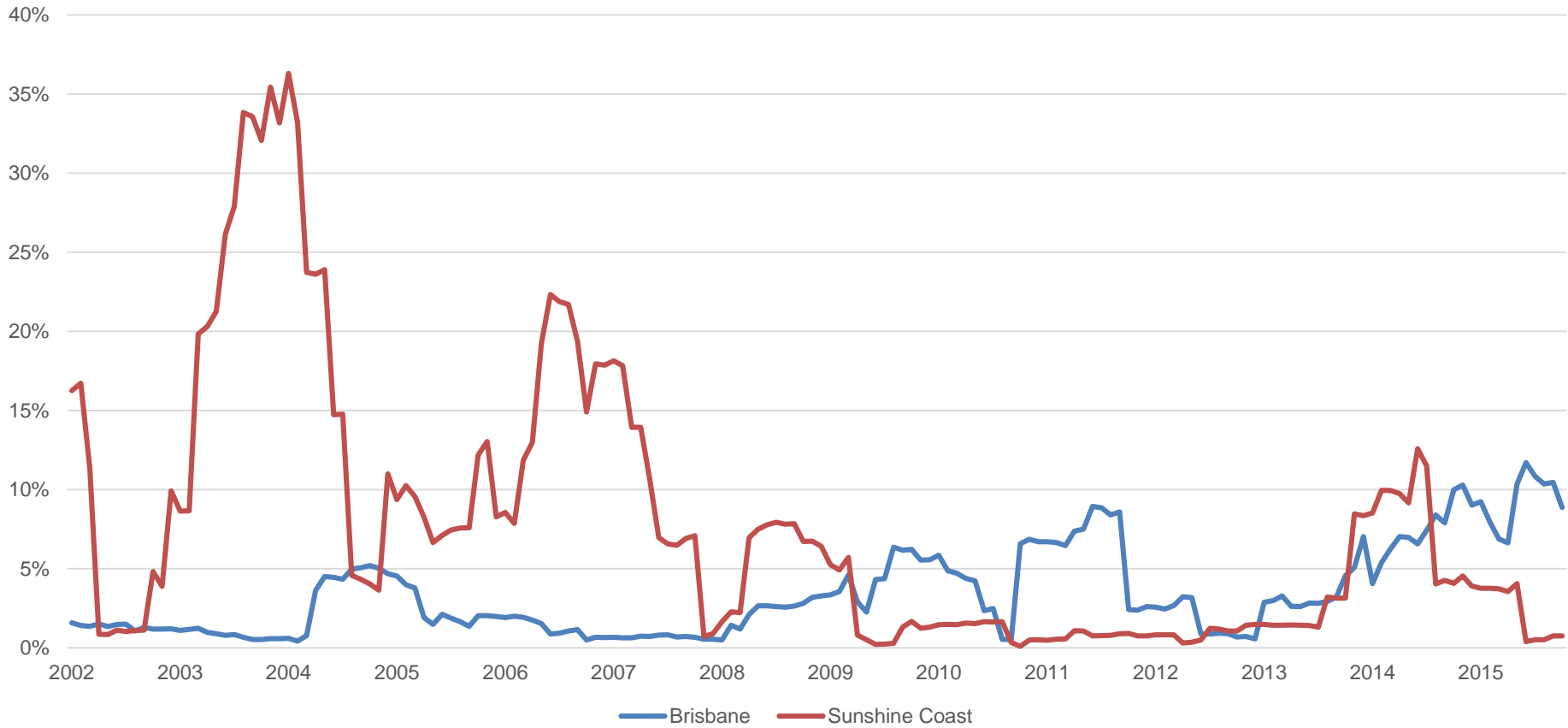
Value of Building Approvals, \$m, MAT



Source: ABS

## Decreasing share of Accommodation Approvals in Sunshine Coast

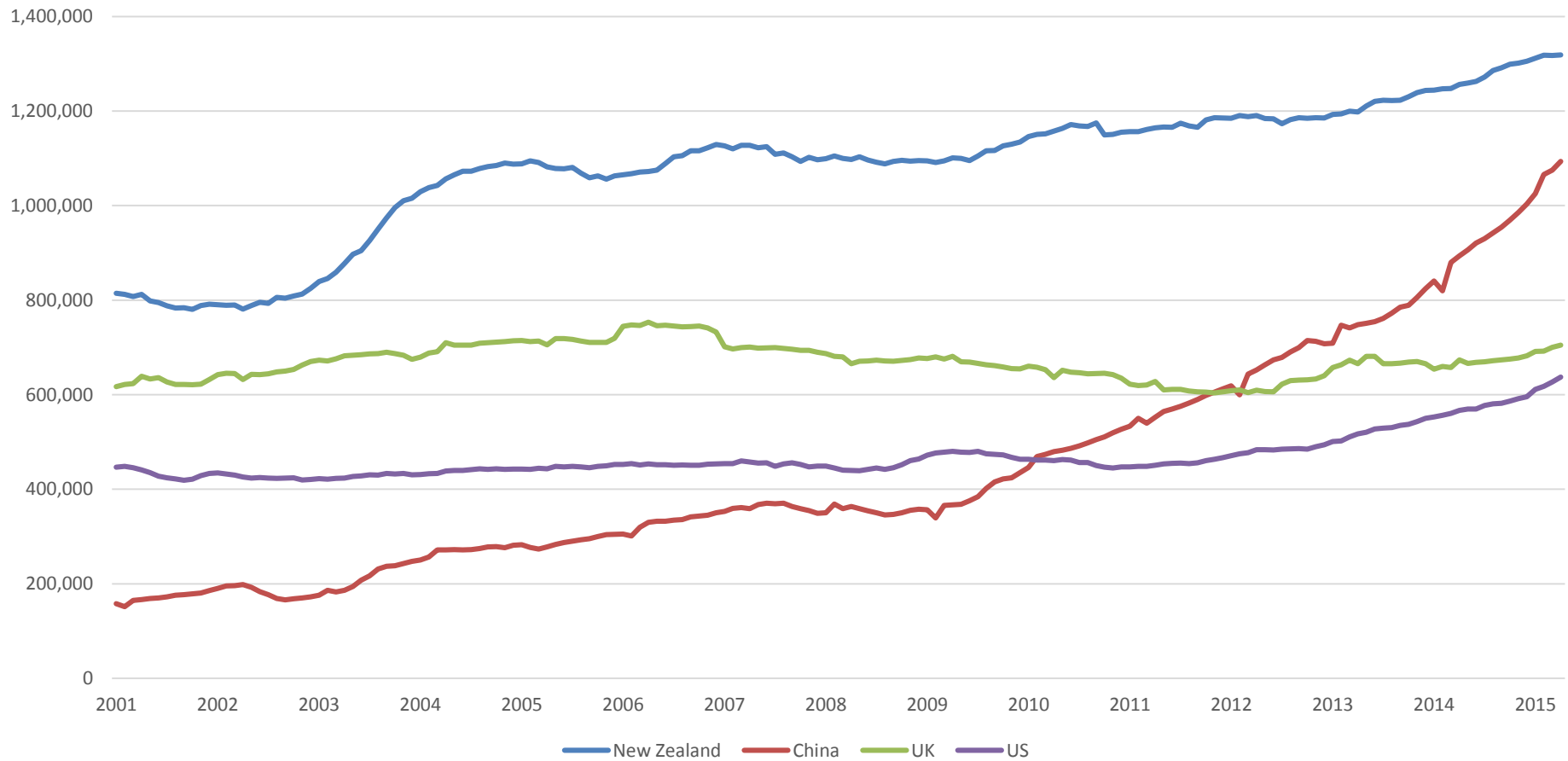
Accommodation Approvals as a Proportion of Commercial Approvals, Brisbane and Sunshine Coast



Source: ABS

## China Is Coming

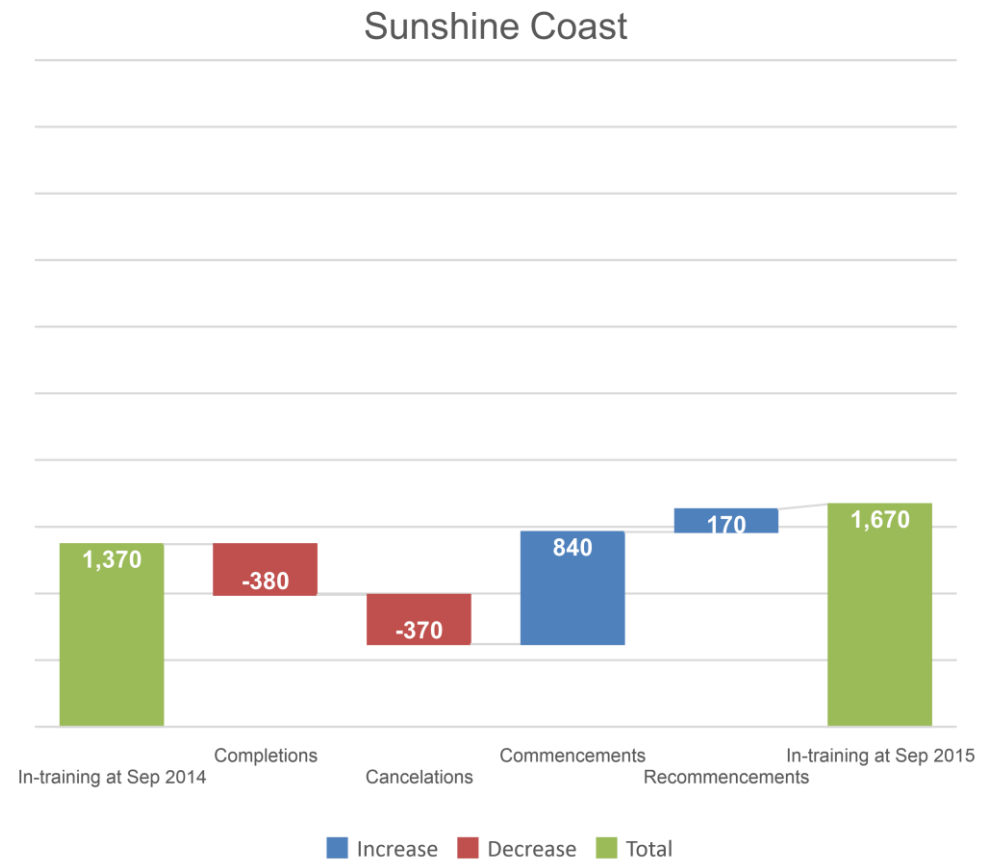
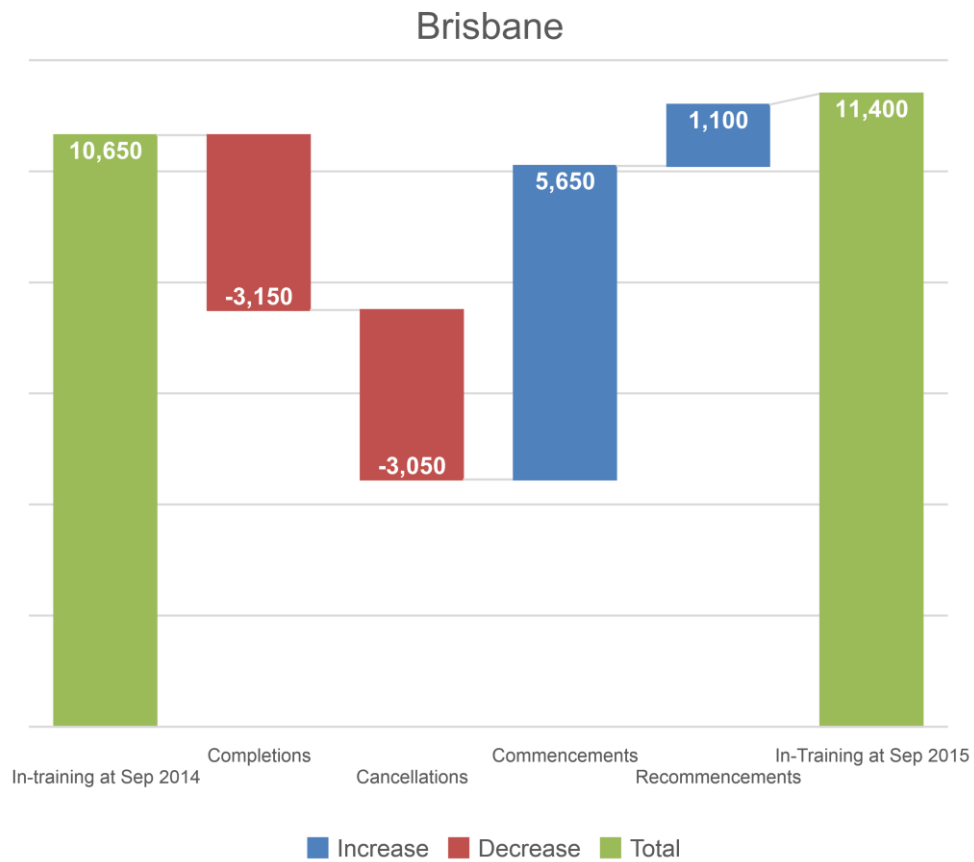
Short Term Visitors to Australia, '000s, MAT



Source: ABS

# Apprentices and Trainees Analysis

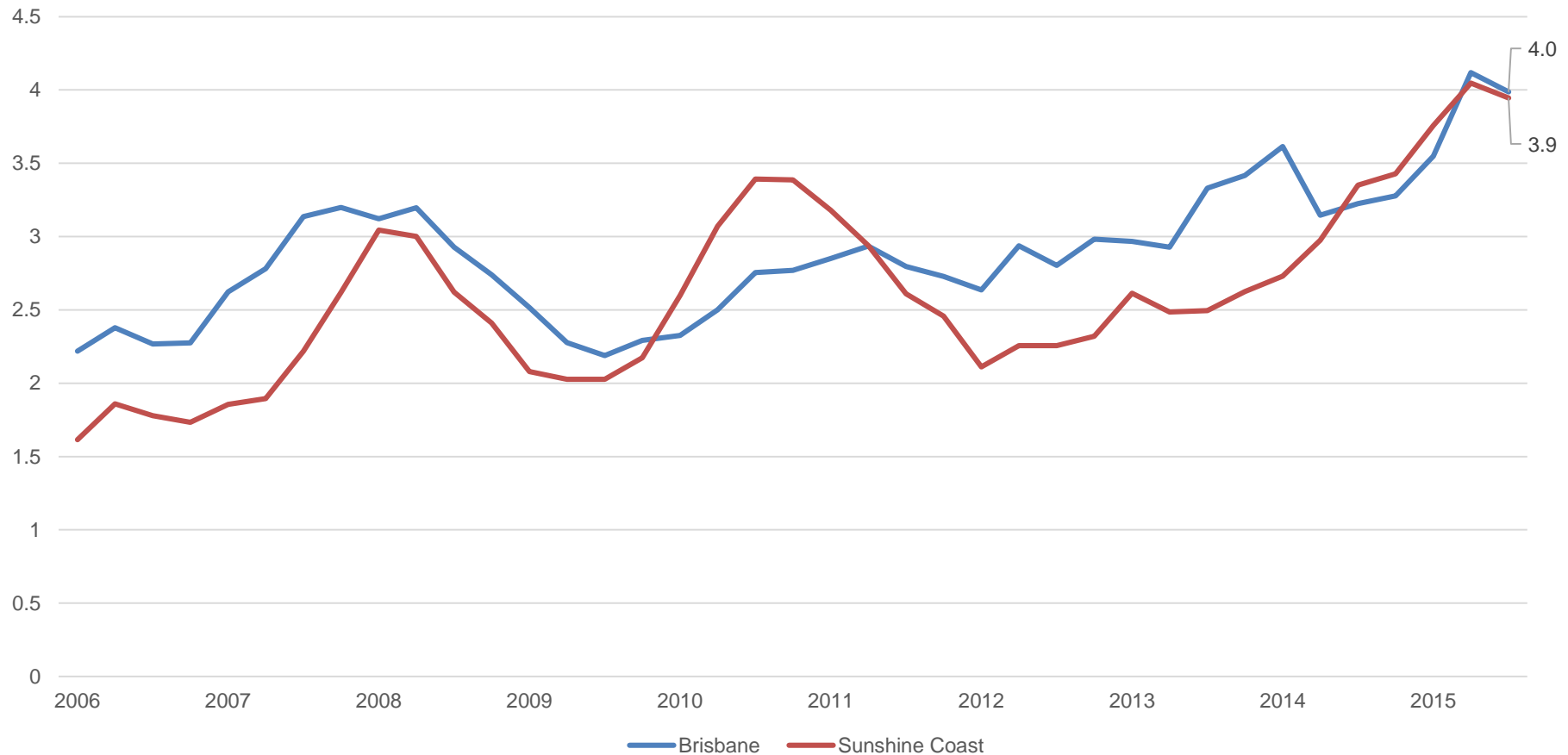
## Net Increase In Number Of Construction Apprentices In-Training, Brisbane and Sunshine Coast





## Industry's Appetite For Apprentices Is Bouncing Back

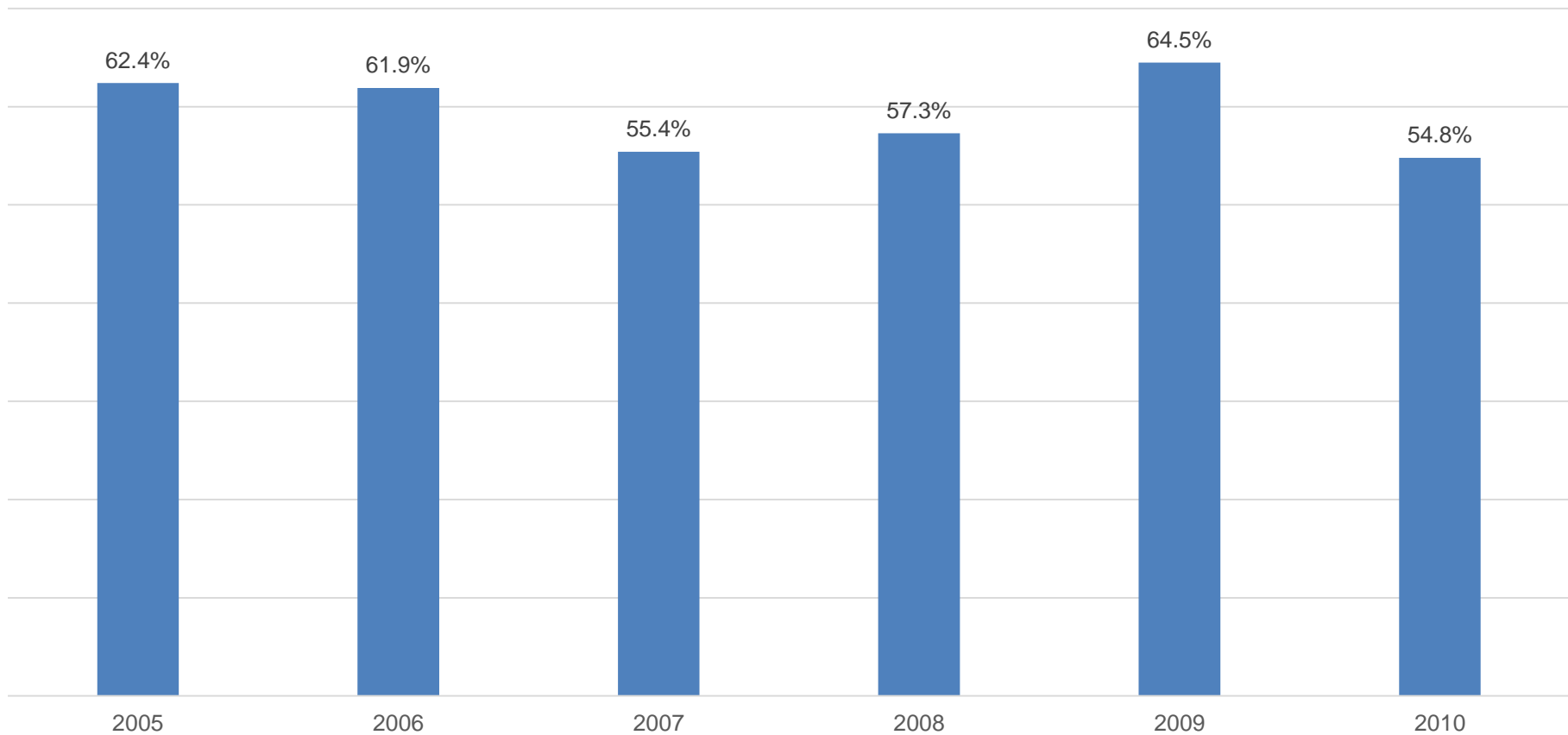
Construction industry apprentice commencements, per 100 construction industry workers, Brisbane and Sunshine Coast



Source: NCVER, ABS, CSQ

## Completion Rates For Construction Apprentices Are Declining

Individual completion rates construction trades, 2005-2010, Queensland

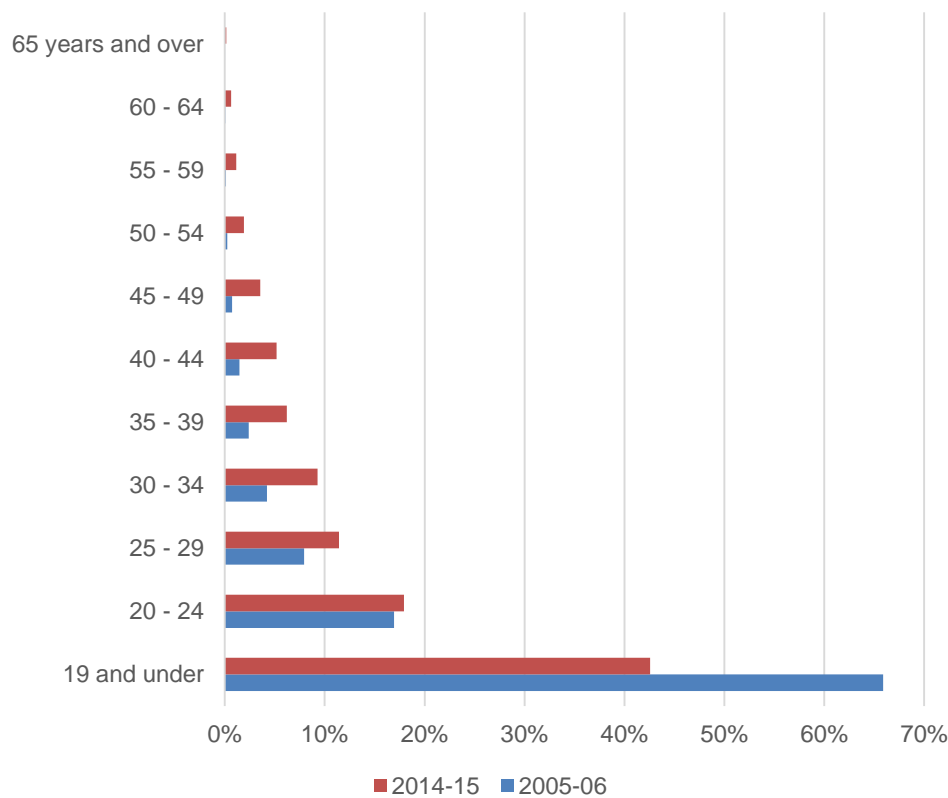


Source: NCVER

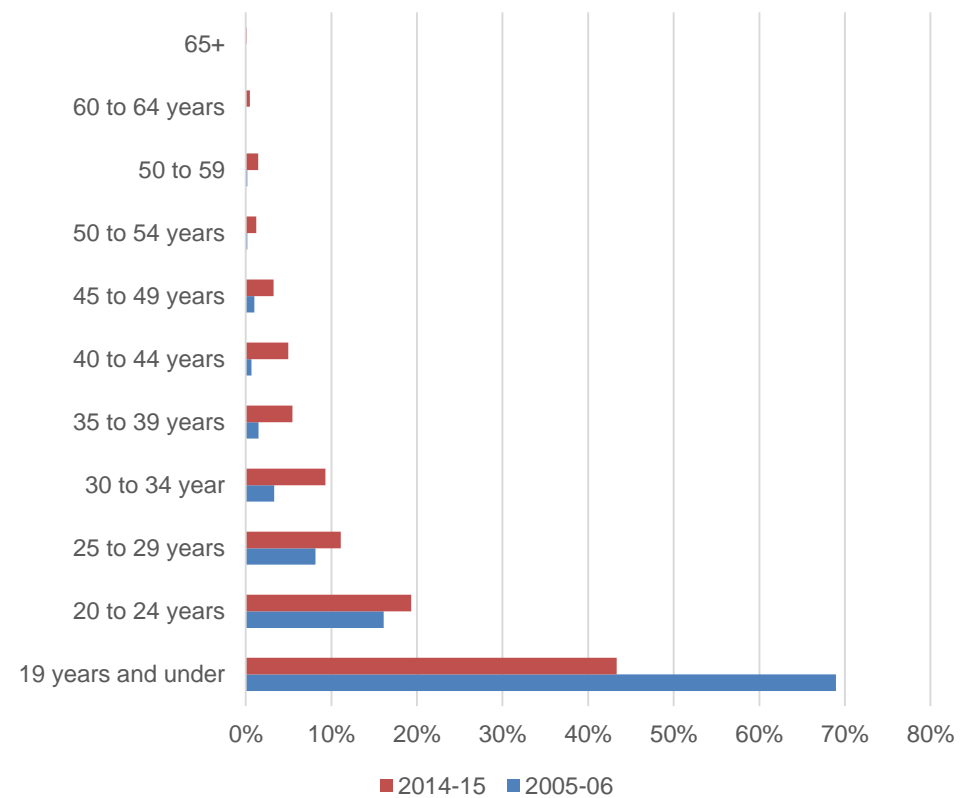
## Construction Apprentices Are Starting Later In Life

Construction apprentice commencements by Age

Brisbane



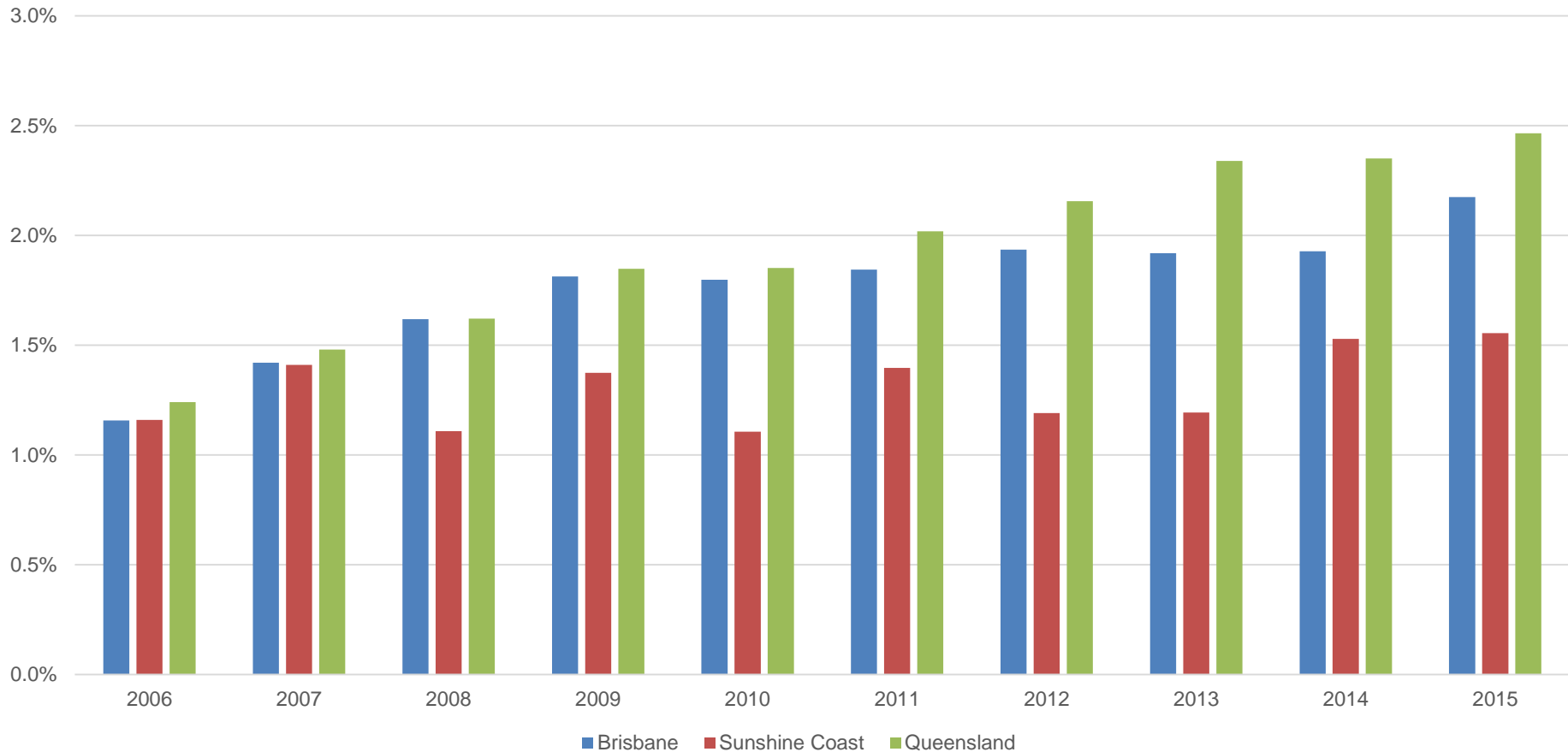
Sunshine Coast



Source: NCVER, CSQ

## Female Participation In Construction Trade Apprenticeships Is Slowly Improving But Still Poor

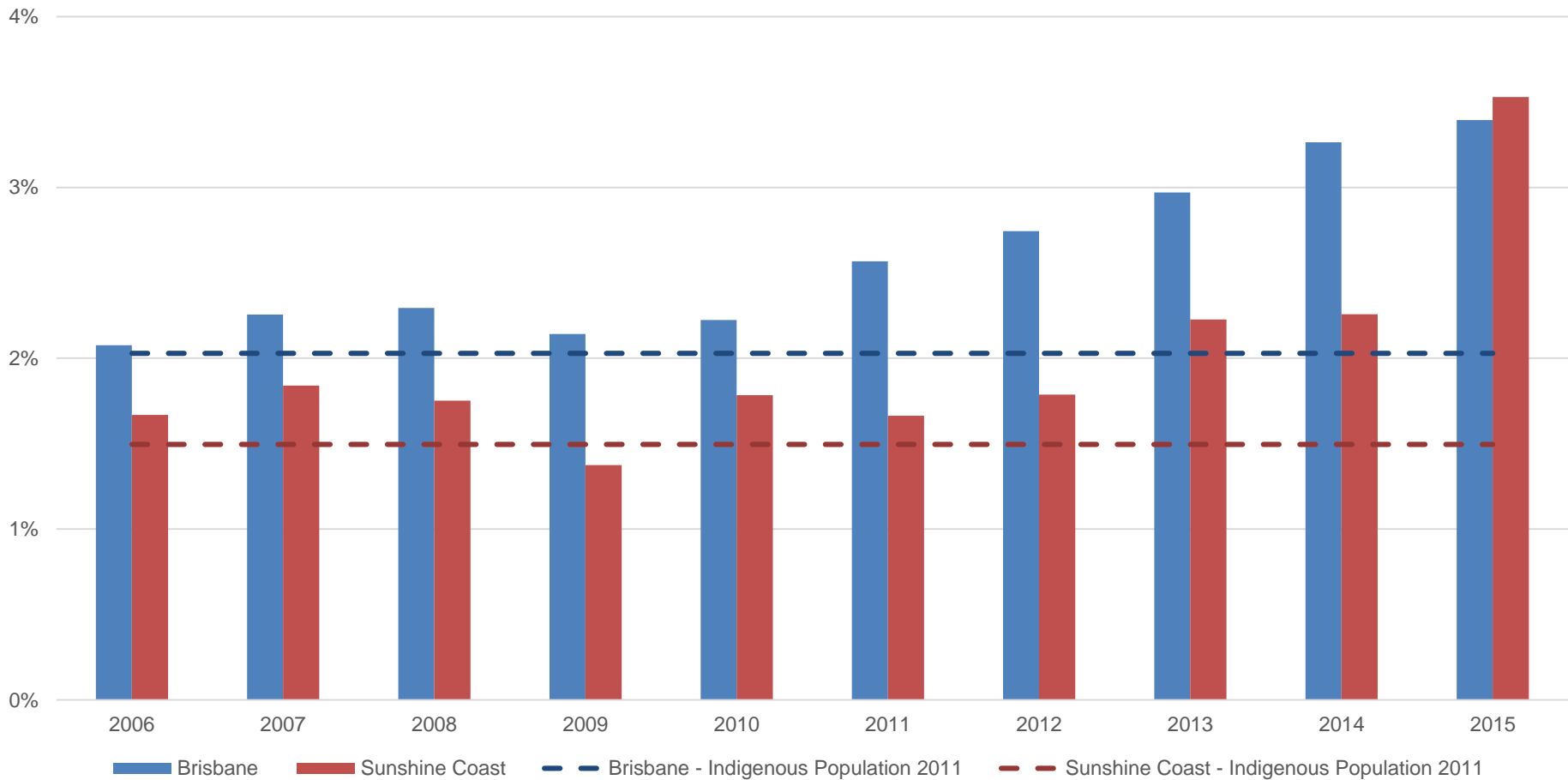
Female participation in construction trade apprenticeship qualifications, Brisbane, Sunshine Coast and Queensland, at September



Source: NCVET, CSQ

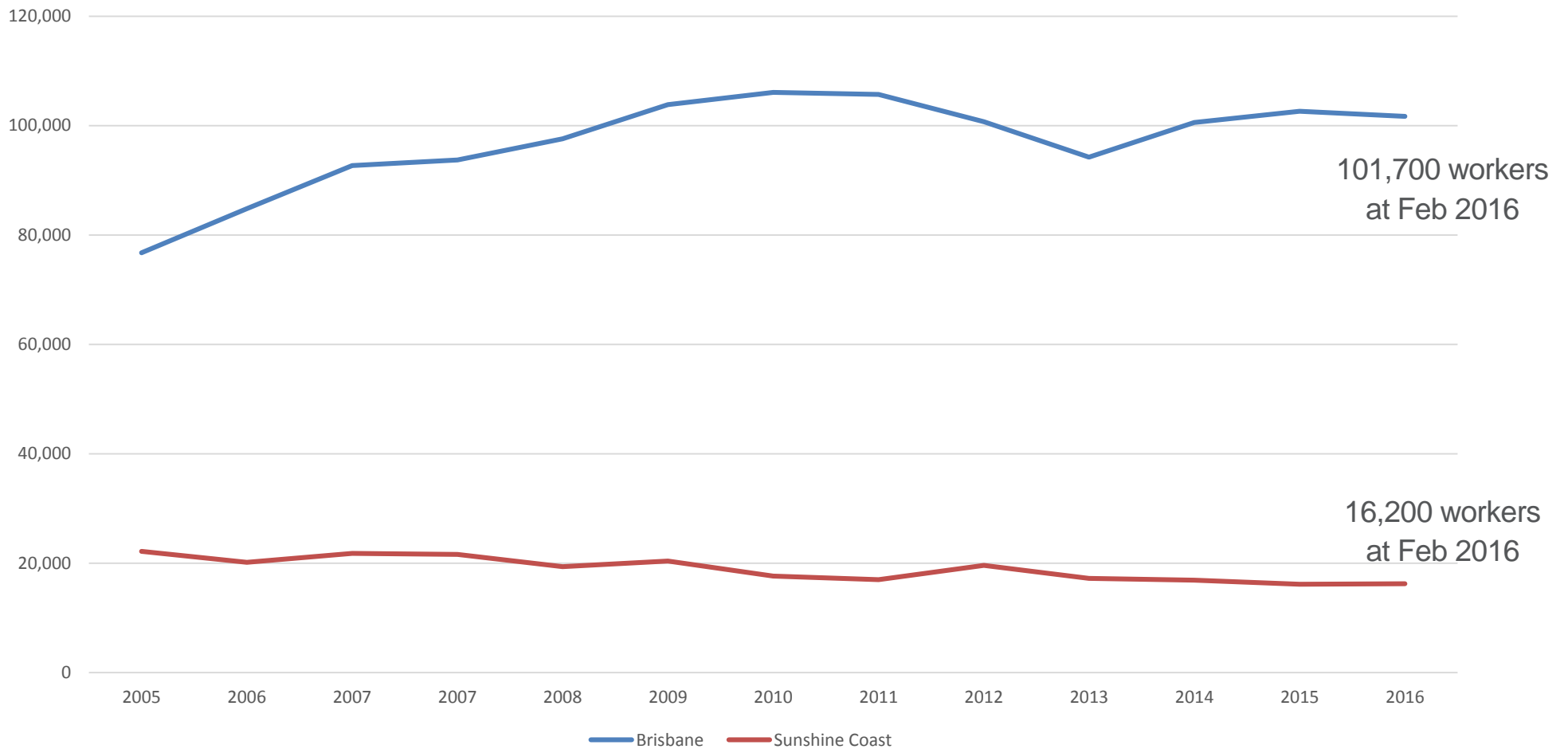
## Indigenous Participation Above Resident Proportion Of Population

Indigenous participation in construction trade apprenticeship qualifications, Brisbane and Sunshine Coast, at September



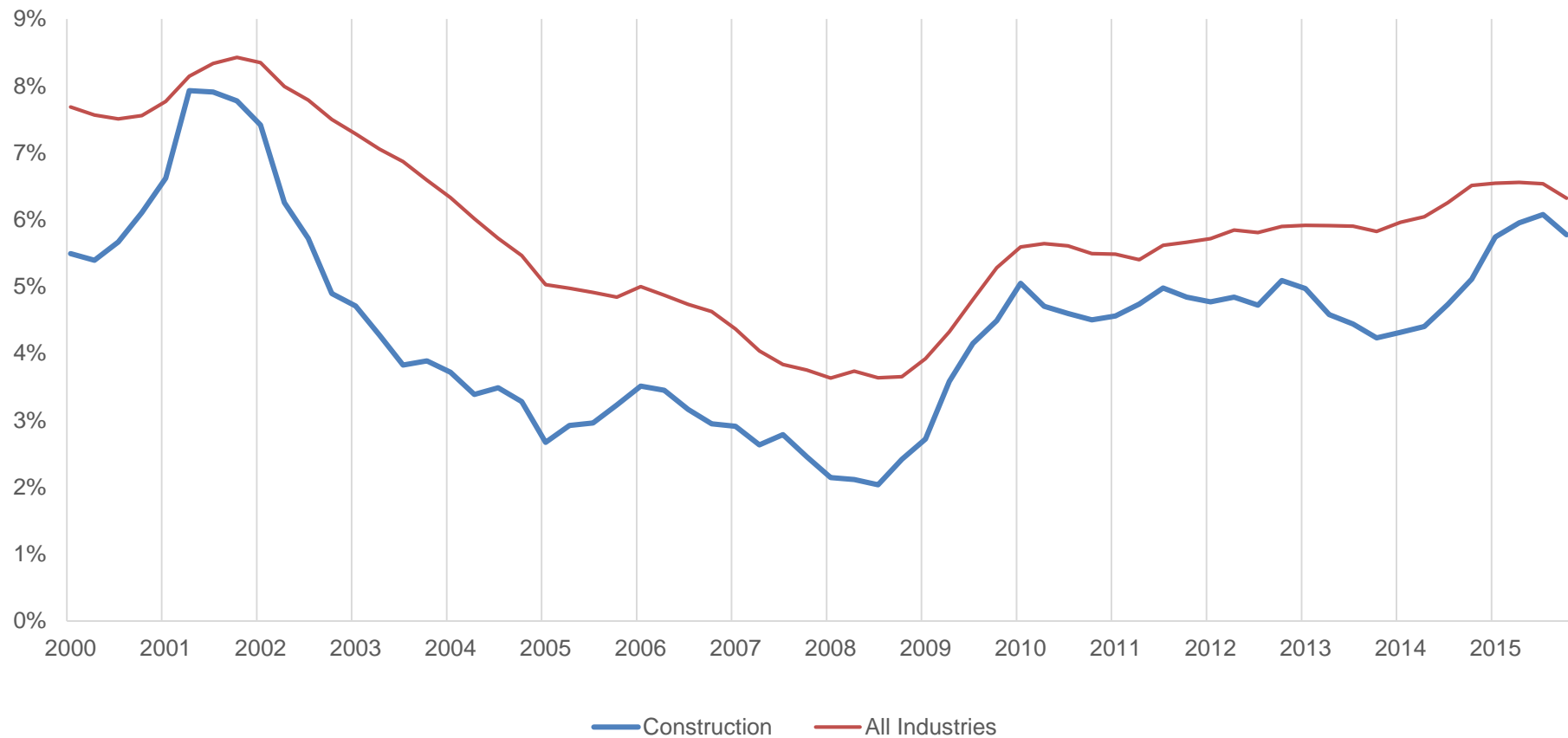
# Workforce Analysis

## Construction Industry Workforce Is Slightly Declining On The Sunshine Coast, But Stabilising in Brisbane



## Construction Industry Unemployment

Construction industry unemployment rate, Queensland

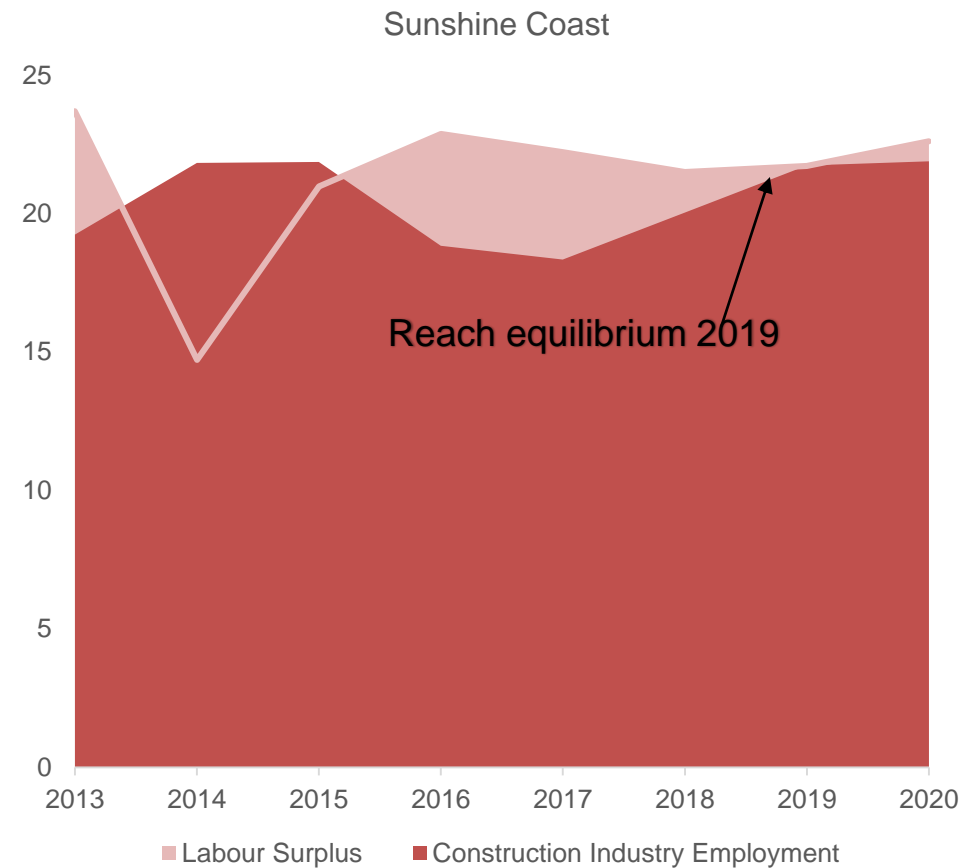
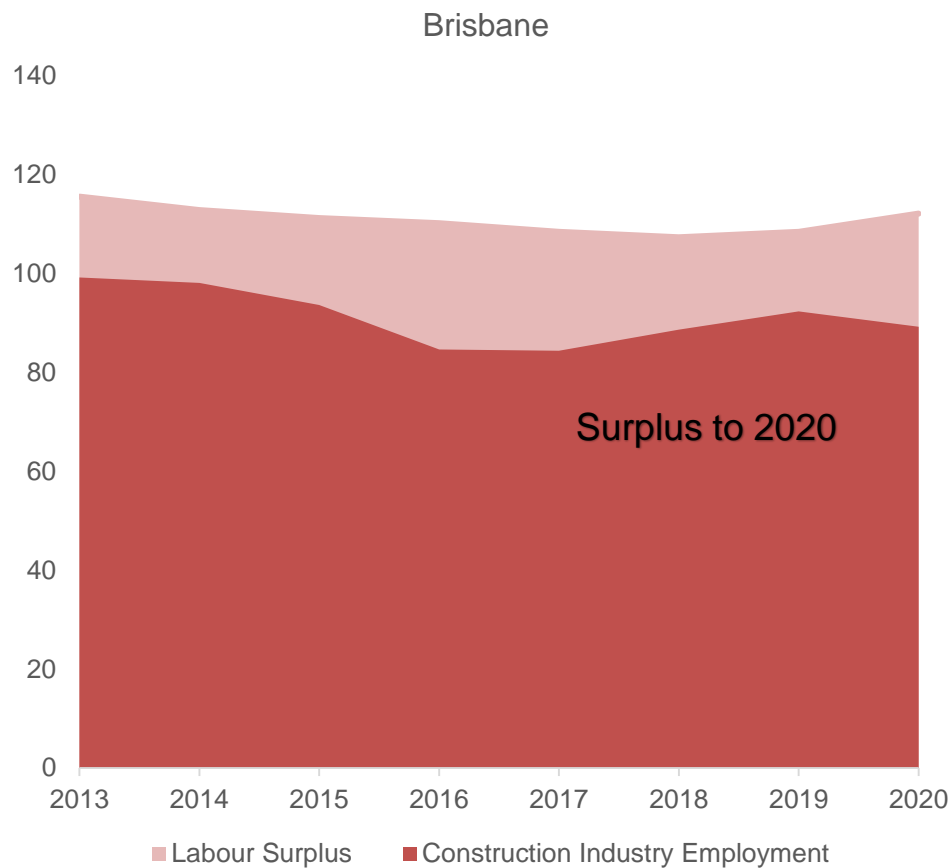


Source: ABS, CSQ



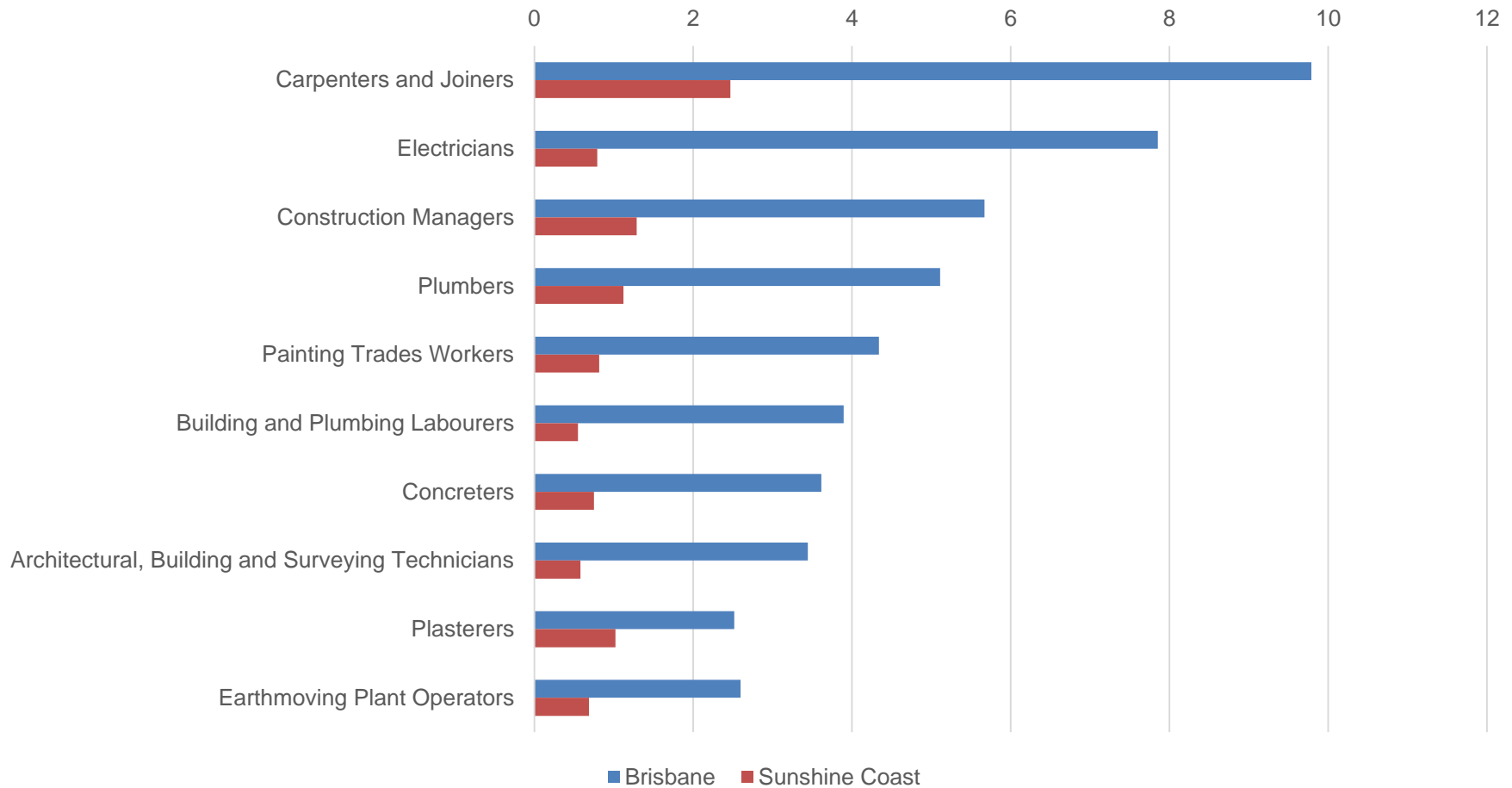
## Sunshine Coast Construction Employment Moving towards Balance 2019

Construction Labour Force, '000s



## Top 10 Occupations

Construction Employment, Most Common Occupations, Brisbane and Sunshine Coast, '000s, 2005 – 2015 average



## 2016-17 Outlook

- Industry activity to decrease slightly in Brisbane and on the Sunshine Coast
- Increasing tourism construction activity in Brisbane
- Workforce to stop shrinking
- Healthy rate of apprentice intake
- Poor apprentice completion rates statewide need attention



# Thank You